

BUSINESS



UNITS/MICROCREDENTIALS



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Address Compliance Requirements for New Business

Ventures

This course equips individuals with the essential skills and knowledge to source and utilise specialist advice and services for addressing regulatory, taxation, and insurance compliance in business ventures. Ideal for self-employed entrepreneurs and those launching new ventures within larger organisations, this unit emphasises practical approaches to understanding compliance requirements, seeking expert guidance, and implementing effective compliance procedures, ensuring risk minimisation and regulatory adherence.

1. Research	1.1 Identify regulatory, taxation and insurance requirements
compliance	relevant to new business venture
requirements of new business venture	 1.2 Access information that assists in interpreting and explaining identified compliance requirements 1.3 Research relationships between legislation, regulations, codes of practice, associated standards and accessed information to determine compliance requirements of the business venture
2. Seek specialist	2.1 Identify sources of specialist advice and services
advice on compliance	relevant to identified compliance requirements and business
and risk minimisation	venture profile
	2.2 Select and access identified specialist advice and services according to business needs, available resources, and workplace procedures



	2.3 Clarify and confirm compliance requirements and their appropriateness for business, and risk minimisation needs with advisors 2.4 Review and document advice and procedures
3. Take action to support business compliance	3.1 Arrange insurance cover for the business according to business needs, available resources, and workplace procedures 3.2 Implement compliance procedures according to specialist advice received 3.3 Seek feedback on implemented compliance procedures from required personnel



Administer Performance Development Processes

This course equips human resource professionals with the skills and knowledge to implement and facilitate an effective performance development system, enhancing employee performance and aligning with organisational goals. Through comprehensive training and strategic reviews, participants will learn to manage performance appraisals, promote development systems, and recommend improvements based on data analysis.

1 Confirm all team positions have relevant position escriptions specifying key requirements of the role 2 Assist relevant stakeholders in reviewing the erformance management system to ensure it aligns with the strategic direction of the organisation 3 Prepare performance indicators that are consistent with the position description requirements
2 Assist relevant stakeholders in reviewing the erformance management system to ensure it aligns with the strategic direction of the organisation. 3 Prepare performance indicators that are consistent with
erformance management system to ensure it aligns with the strategic direction of the organisation. 3 Prepare performance indicators that are consistent with
4 Prepare for performance appraisal meetings 5 Identify relevant organisational procedures for cknowledging good performance and addressing undererformance
6 Provide relevant advice and support where there is seention about performance appraisal outcomes, where equired
1 Communicate requirements of the performance
evelopment system to relevant stakeholders
2 Coordinate and deliver training to relevant stakeholders n using the performance management system
2



	2.3 Ensure feedback is provided to relevant stakeholders
3. Recommend	3.1 Review performance management documentation and
improvements to	identify trends or problem areas requiring attention
performance development system in response to collated data	3.2 Review patterns in skill or performance gaps and consider requirements and options for performance development 3.3 Assist relevant stakeholders to revise policies and procedures, as required 3.4 Suggest improvements to the performance management system



Analyse and Present Research Information

This course provides the skills and knowledge necessary to effectively collect, organise, analyse, and present information using available systems and sources. Ideal for professionals tasked with conducting research, evaluating information quality, and producing comprehensive reports, this unit ensures the ability to address predictable and unpredictable challenges through informed decision-making and strategic analysis.

1. Identify and confirm	1.1 Identify research objectives according to organisational
_	
research strategy	requirements
	1.2 Identify potential sources for research information
	relevant to organisation requirements
	1.3 Assess reliability of potential sources
	1.4 Identify and confirm information research strategy is
	relevant to the research objectives
2. Collect and store	2.1 Access and extract relevant information in a format
research information	suitable for analysis and distribution according to research
	strategy
	2.2 Store research information according to security
	requirements and organisational policies and procedures
3. Analyse and	3.1 Analyse stored information according to research
synthesise research	strategy
information	2. Oldontify the mane and draw conclusions according to
	3.2 Identify themes and draw conclusions according to
	research strategy



	3.3 Demonstrate that assumptions and conclusions used in
	analysis are clear, justified, supported by evidence and
	consistent with research strategy
4. Present research	4.1 Identify methods of reporting that align with the intended
information	audience and relevant organisational requirements
	4.2 Draft research report on findings
	4.3 Facilitate review of draft report according to
	organisational policies and procedures
	4.4 Distribute research report according to organisational
	policies and procedures
	4.5 Obtain feedback and comments on suitability and
	sufficiency of findings in accordance with organisational
	requirements



Analyse Consumer Behaviour

This course equips individuals with the skills and knowledge to analyse consumer behaviour, identifying key factors influencing purchasing decisions. By examining consumer attitudes and behaviours, participants will learn to develop targeted marketing strategies that enhance product or service consumption, aligning with market needs and organisational goals.

1. Evaluate drivers of	1.1 Source information on market for a product or service
consumer behaviour	according to marketing plan
	1.2 Identify consumer attributes for market from market profile and existing customer data 1.3 Identify and compare features of product or service according to marketing plan 1.4 Investigate consumer need for the product or service through analysis of trends and past performance, where possible
2. Evaluate reasons for	2.1 Analyse consumer responses to previous marketing
existing levels of	communications
consumer interest	2.2 Review relevant data and determine consumer digital footprints, engagement journeys and expectations 2.3 Assess organisational capability and respond to consumer demand for products or services
3. Recommend	3.1 Outline how influences on consumer behaviour will be
marketing focus	used to target effective marketing strategies and present a rationale for marketing focus



- 3.2 Clarify the role of the consumer in the digital marketing environment and model engagement conversations and interventions
- 3.3 Confirm focus of appeal meets legal and ethical obligations and budgetary requirements of marketing plan



Apply Business Risk Management Processes

This course provides the skills and knowledge to identify business risks and apply established risk management processes within a defined area of operations. Ideal for individuals with expertise in risk analysis or project management, the unit emphasises developing solutions for unpredictable problems through comprehensive risk evaluation and implementation of effective control measures, often involving guiding or delegating tasks to others.

1. Identify risks	1.1 Identify context for risk management
	1.2 Undertake required steps to identify risks
	1.3 Document identified risks according to relevant policies,
	procedures, legislation and standards
2. Analyse and	2.1 Analyse risks in consultation with relevant stakeholders
evaluate risks	2.2 Undertake risk categorisation and determine level of risk
	2.3 Document analysis processes and outcomes
3. Treat risks	3.1 Identify control measures for risks
	3.2 Assess strengths and weaknesses of control measures
	3.3 Refer risks to relevant personnel, where required,
	according to policies and procedures
	3.4 Select and implement control measures for personal
	area of operation and responsibilities
4. Monitor and review	4.1 Review implemented treatments against measures of
effectiveness of risk	success
treatments	4.2 Use review results to improve the treatment of risks
-	



4.3 N	Monitor and review management of risk in personal
area	of operation



Apply Communication Skills

This course equips individuals with the essential skills and knowledge to effectively communicate in the workplace, including identifying, gathering, and conveying information, as well as completing written tasks. Designed for those working under direct supervision, it develops foundational communication skills necessary for success in various professional settings.

Identify communication requirements	 1.1 Identify work task 1.2 Identify communication channels in the organisation 1.3 Identify relevant stakeholders 1.4 Seek advice from supervisor on communication methods
2. Communicate using verbal and non-verbal communication skills	 2.1 Plan verbal communication 2.2 Use verbal communication to communicate with stakeholders 2.3 Use non-verbal behaviour to communicate with stakeholders 2.4 Seek and respond to feedback on communication
3. Draft written communications	 3.1 Identify formats for written information according to organisational policies and procedures 3.2 Draft written information and submit to supervisor for approval 3.3 Seek and respond to feedback on written communication



Apply Communication Strategies in The Workplace

This course provides managers or aspiring managers with the skills and knowledge to effectively facilitate and implement communication strategies within the workplace, ensuring clear and efficient information exchange in any industry. Focusing on the communication needs of those with supervisory responsibilities, it covers preparing for communication, providing work instructions, facilitating respectful interaction, and supporting team communication to meet organisational and legislative requirements.

1. Prepare for	1.1 Identify work activities requiring communication
communication	1.2 Establish communication requirements for identified work activities
	1.3 Identify communication roles for self and others to complete activity
	1.4 Seek assistance or clarification regarding
	communication objectives as required
	1.5 Select appropriate method of communicating
	information internally and externally based on
	organisational requirements
2. Use communication	2.1 Use appropriate presentation methods to
strategies to provide	communicate information or instruction based on the
work instruction	requirements of audience
	2.2 Use appropriate method of communicationto
	communicate information or instruction based on the
	requirements of audience



2.3 Negotiate expected work requirements with others and
clarify that instructions have been understood
3.1 Use interpersonal skills to build relationships with team
members and clients and facilitate respectful interaction
3.2 Facilitate respectful communication amongst others,
considering the needs of those from diverse backgrounds
3.3 Use problem solving and decision making skills to
resolve any communication challenges
3.4 Obtain confirmation on outcomes of communication
challenges to ensure issues have been resolved
4.1 Ensure all communication is consistent with legislative
and organisational requirements
4.2 Provide performance feedback and additional support
to others when required
4.3 Seek feedback and assistance from others to improve
own communication techniques
4.4 Collate and report any important information and
unresolved issues to relevant superiors



Apply Critical Thinking for Complex Problem Solving

This course equips individuals with the skills and knowledge to apply critical thinking for developing innovative solutions to complex workplace issues. Ideal for autonomous professionals responsible for a team or work area, this unit emphasizes structured problem-solving, decision-making, and the refinement of solutions to address high-risk, non-standard tasks effectively.

1. Scope problem	1.1 Identify complex issue for resolution within scope of job
solving process	role and in consultation with relevant stakeholders
	1.2 Document task objectives and risks involved in pursuing identified issue
	1.3 Research legislative frameworks and organisational
	policy or procedures applicable to identified issue
	1.4 Calculate required resources and present to relevant stakeholders
2. Lead solution	2.1 Facilitate ideation session with relevant stakeholders
development process	2.2 Evaluate formulated solutions for advantages and
	limitations using critical thinking techniques
	2.3 Apply decision-making processes to select most viable solution
	2.4 Prepare a brief on proposed solution according to
	organisational policy and present to key stakeholders
3. Refine solution for	3.1 Develop a feedback register to systematically record
implementation	feedback according to organisational requirements
	3.2 Refine proposal based on analysis of feedback

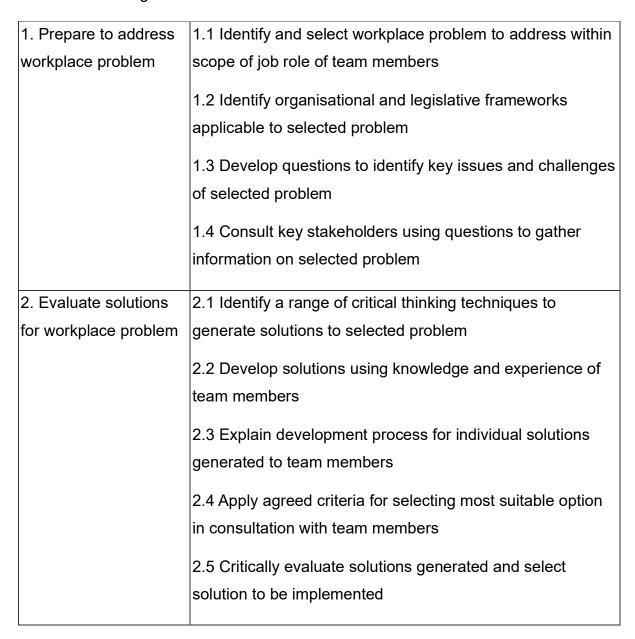


3.3 Seek necessary approvals to implement solution



Apply Critical Thinking Skills in A Team Environment

This course develops the skills and knowledge required to apply critical thinking in a team environment to generate effective solutions to workplace problems. Ideal for individuals looking to enhance their problem-solving, evaluation, and analytical skills, this unit focuses on collaborative approaches to resolve issues through creative and structured thinking.





3. Finalise and review	3.1 Present solution to relevant stakeholders with
solution development	explanation of critical thinking processes involved
process	3.2 Respond to challenges and questions from stakeholders
	3.3 Evaluate critical thinking processes with team members and using feedback received
	3.4 Identify critical thinking learnings to apply to individual and team situations



Apply Critical Thinking to Work Practices

This course equips individuals with advanced critical thinking skills necessary for analysing, synthesising, and evaluating work practices in a workplace context. Ideal for those responsible for reviewing or developing work processes, products, or services, this unit focuses on leading critical thinking initiatives and fostering a mindset geared toward continuous improvement and innovative problem-solving.

Establish role of critical thinking in workplace	1.1 Identify key characteristics of critical thinking processes1.2 Evaluate situations in which critical thinking concepts are applied in work practices1.3 Articulate benefits of applying critical thinking practices in the workplace
2. Lead critical thinking process	2.1 Analyse existing and proposed work practices and identify limitations
	2.2 Locate informationon selected work practices for the development of solutions
	2.3 Determine solutions for workplace limitations using critical thinking concepts
	2.4 Develop a proposal for solutions using a decision- making framework according to organisational policies and procedures
	2.5 Present ideas for solutions and justify decision making process to relevant stakeholders
Develop critical thinking mindset	3.1 Review decision making practices in the work area

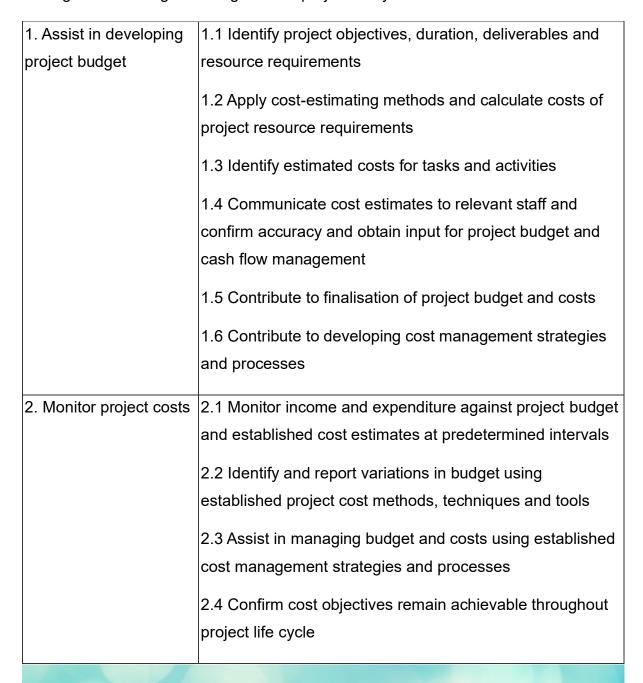


- 3.2 Seek feedback from relevant stakeholders on use of critical thinking from relevant stakeholders
- 3.3 Identify areas for self-development in relation to own job role
- 3.4 Develop plan for future process evaluations and incorporate improvements identified



Apply Project Cost Management Techniques

This course equips project practitioners with the skills and knowledge to assist in creating project budgets, monitoring expenditures, and contributing to cost finalisation processes. Ideal for those in project support roles, the unit focuses on cost estimation, budget management, and continuous improvement in cost management strategies throughout the project lifecycle.





	2.5 Update cost estimates and budget according to income and expenditure
3. Contribute to cost- finalisation process	3.1 Assist relevant personnel to review final project outcomes, budget and costs 3.2 Seek feedback and identify cost-management
	improvements 3.3 Document cost-management improvements based on feedback received



Apply Project Human Resources Management

Approaches

This course provides project practitioners with the skills and knowledge to manage human resources for a project, including establishing HR requirements, identifying and facilitating learning and development needs, and resolving team conflicts. Ideal for those in project support roles, this unit emphasises effective team relationship management, monitoring HR tasks, and evaluating HR practices to ensure project success.

1. Establish human	1.1 Identify human resource and project task requirements
resource requirements	Create work breakdown structure including human resources according to task requirements
	1.3 Prepare a skills analysis of project stakeholders against project task requirements
	1.4 Assist in identifying and discussing learning and development needs, goals, desired outcomes and relationships with relevant staff
	1.5 Assist in assigning responsibilities to staff members for achieving project deliverables according to goals and desired outcomes
2. Maintain team	2.1 Facilitate a team environment for staff members
relationships	learning and development needs to be met 2.2 Confirm that key stakeholders in teams are establishing relationships and achieving desired outcomes 2.3 Identify challenges and conflict within teams



	2.4 Assist in communicating with individuals and teams to resolve conflict where required
	2.5 Communicate with staff members and identify barriers
	to achieving desired outcomes
3. Monitor human	3.1 Monitor task completion by relevant stakeholders
resources	against assigned roles and responsibilities
	3.2 Assist in reviewing skill levels against allocated tasks
	and recommend solutions according to organisational
	requirements
	3.3 Communicate with relevant stakeholders when
	assigned responsibilities are not met
	3.4 Assist in offering human resource development
	opportunities to individuals with skill gaps
4. Evaluate human	4.1 Assist in reviewing the effectiveness of project human
resource practices	resources management
	4.2 Seek and discuss feedback from relevant stakeholders
	4.3 Make changes to human resource practices based on
	feedback received



Apply Project Information Management and

Communications Techniques

This course equips project practitioners with the skills and knowledge to facilitate communication throughout the project life cycle, ensuring a seamless flow of information between stakeholders. Participants will learn to assist in planning communications, convey project-related information effectively, and review the effectiveness of communication strategies, making them invaluable in project support roles.

Contribute to communication procedures planning	1.1 Identify project needs and organisational objectives 1.2 Contribute to developing project communications plan networks and techniques 1.3 Agree on and document communication procedures 1.4 Seek feedback on communication plan, networks and techniques from clients and other relevant stakeholders 1.5 Modify communication plan according to feedback
2. Conduct information- management activities	2.1 Identify, gather and analyse project information 2.2 Communicate procedures for storing stakeholder information to relevant stakeholders according to organisational policies and procedures 2.3 Store information and confirm data is secure and auditable
3. Communicate project information	3.1 Communicate with clients and other stakeholders according to agreed communication plan, networks and techniques and confirm flow of necessary information



	3.2 Seek feedback from relevant project authorities on information management 3.3 Confirm reports are prepared and released according to organisational policies and procedures
4. Contribute to	4.1 Assist in ongoing review of project outcomes and
assessing	determine effectiveness of communications-management
effectiveness of	activities
communication	 4.2 Seek feedback and advice from relevant stakeholders on communications-management activities 4.3 Document communications-management issues and responses 4.4 Communicate issues and responses to higher project authorities



Apply Project Life Cycle Management Processes

This course equips project practitioners with the skills and knowledge to support implementing project life cycle management processes. Participants will learn to assist in establishing, planning, controlling, and finalising projects, making them essential contributors in project support roles.

1. Assist in establishing	1.1 Identify project scope
project	1.2 Identify relevant project stakeholders and team members
	1.3 Identify project initiation documentation
	1.4 Assist in negotiating and documenting project objectives, outcomes and benefits
	1.5 Identify relationship between the project and broader organisational strategies and goals
	1.6 Assist in establishing the project governance structure
2. Support project	2.1 Assist in drafting a project charter for approval
planning and design processes	2.2 Assist in developing a project budget
processes	2.3 Support relevant personnel in breaking down project objectives into deliverables
	2.4 Identify project milestones and map clearly against time and objectives
	2.5 Assist in compiling relevant plans and project baselines for project management plan
3. Assist with project	3.1 Prepare, maintain and update status reports on project
control and execution	progress and identified challenges



	3.2 Seek feedback and changes required to the project from relevant stakeholders
	3.3 Assist with undertaking an impact analysis of proposed changes to the project
	3.4 Update associated plans and reflect project progress against baselines and approved changes
4. Assist with project	4.1 Prepare finalised project products and associated
finalisation	documentation for handover to client
	4.2 Assist in completing financial, legal and contractual obligations
	4.3 Provide feedback and suggestions for improvement to
	project performance
	4.4 Review project performance, assessments and
	document lessons learned



Apply Project Procurement Procedures

This course provides project practitioners with the skills and knowledge to assist in project procurement, including identifying requirements, aiding in supplier selection, conducting procurement activities, and finalising procurement processes. Ideal for those in project support roles, participants will learn to contribute effectively to procurement management, ensuring smooth and efficient project operations.

1. Assist with procurement planning	1.1 Contribute to establishing procurement requirements according to project objectives 1.2 Contribute to developing procurement-management plan and documentation
2. Contribute to supplier selection process	 2.1 Gather and evaluate information on potential suppliers 2.2 Make recommendations and assist in selection of preferred suppliers 2.3 Contribute to establishing agreed terms and conditions with preferred suppliers 2.4 Assist relevant personnel in establishing and checking relevant stakeholders perform agreed terms 2.5 Assist in developing contractual documentation
3. Conduct procurement activities	3.1 Test and accept supplies and confirm fit for purpose in both quality and suitability 3.2 Undertake procurement activities and maintain information according to reporting, confidentiality and audit requirements

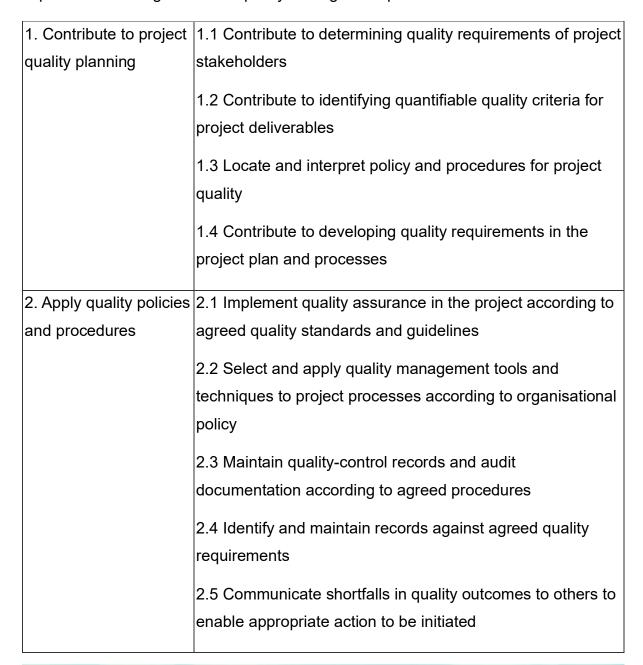


	3.3 Receive, reconcile and register supplies according to established procedures 3.4 Monitor and control suppliers and contractual supply documentation
4. Assist in finalising procurement activities	 4.1 Assist in finalising procurement activities 4.2 Assist in review of project outcomes using available records to determine effectiveness of procurement activities 4.3 Contribute to making changes to project procurement procedures based on feedback received



Apply Project Quality Management Techniques

This course equips project practitioners with the skills and knowledge to enhance project outcomes by contributing to quality planning, implementing quality policies and procedures, and fostering continuous improvement. Ideal for those in project support roles, participants will learn to ensure project deliverables meet stakeholder expectations through effective quality management practices.





3. Contribute to project	3.1 Participate in a continuous improvement processes and
continuous	review project outcomes
improvement process	3.2 Report quality management issues and responses to others for application to future projects



Apply Project Risk Management Techniques

This course equips project practitioners with the skills and knowledge to assist in risk management within a project setting. Participants will learn to plan, control, and review risks, contributing to the development and implementation of effective risk management strategies and contingency plans.

1. Assist with risk	1.1 Identify project deliverables, objectives and resources
analysis and planning	1.2 Identify and prioritise potential and actual risks of project, and advise project manager
	1.3 Establish with relevant personnel risk-analysis methods, techniques and tools
	1.4 Contribute to developing risk management strategies, approaches and plans according to organisational policies and procedures
	1.5 Contribute to developing and implementing risk-reporting mechanisms
2. Review risks and	2.1 Monitor actual and potential risks according to agreed
execute risk-control	project and risk management plans and advise project
activities	manager of changing circumstances
	2.2 Identify opportunities and changing environment for
	project activities, and advise project manager
	2.3 Contribute to amending project and risk management
	plans and confirming plans reflect the changing
	environment
	2.4 Contribute to reporting opportunities for risk control



3. Develop contingency	3.1 Contribute to corrective action on risks according to risk
plan	management plan and delegated authority
	3.2 Contribute to review of contingency plans on an ongoing basis
	3.3 Confirm tasks allocated to individuals and teams are
	agreed with supervisor before implementation
	3.4 Apply and monitor risk-contingency measures
4. Contribute to	4.1 Contribute to ongoing review of project outcomes and
assessing risk	determine effectiveness of risk management activities
management outcomes	4.2 Seek feedback and identify risk management issues
	4.3 Report risk management issues and responses to
	relevant stakeholders
	4.4 Make changes to project management techniques
	based on feedback received



Apply Project Scope Management Techniques

This course provides the skills and knowledge needed to assist in defining and managing a project's scope, including identifying objectives, deliverables, and outcomes. Participants will learn to apply and review scope controls, ensuring effective project performance and adherence to established guidelines.

1. Assist with risk	1.1 Identify project deliverables, objectives and resources
analysis and planning	1.2 Identify and prioritise potential and actual risks of project, and advise project manager
	1.3 Establish with relevant personnel risk-analysis methods, techniques and tools
	1.4 Contribute to developing risk management strategies, approaches and plans according to organisational policies and procedures
	1.5 Contribute to developing and implementing risk-reporting mechanisms
2. Review risks and	2.1 Monitor actual and potential risks according to agreed
execute risk-control	project and risk management plans and advise project
activities	manager of changing circumstances
	2.2 Identify opportunities and changing environment for project activities, and advise project manager
	2.3 Contribute to amending project and risk management
	plans and confirming plans reflect the changing environment
	2.4 Contribute to reporting opportunities for risk control



3. Develop contingency	3.1 Contribute to corrective action on risks according to risk
plan	management plan and delegated authority
	3.2 Contribute to review of contingency plans on an ongoing basis
	3.3 Confirm tasks allocated to individuals and teams are
	agreed with supervisor before implementation
	3.4 Apply and monitor risk-contingency measures
4. Contribute to	4.1 Contribute to ongoing review of project outcomes and
assessing risk	determine effectiveness of risk management activities
management outcomes	4.2 Seek feedback and identify risk management issues
	4.3 Report risk management issues and responses to
	relevant stakeholders
	4.4 Make changes to project management techniques
	based on feedback received



Apply Project Stakeholder Engagement Techniques

This course equips project assistants with the skills to manage stakeholder relationships effectively, ensuring key individuals and groups are involved throughout the project. Participants will learn to identify and address stakeholder interests, support communication efforts, and engage stakeholders to meet project objectives.

Assist in identifying and addressing stakeholder interests	1.1 Assist in identifying stakeholders relevant to project objectives 1.2 Divide stakeholder interests and assist in determining forms of engagement 1.3 Assist in identifying and supporting ways to address differing stakeholder interests
2. Assist stakeholder communications	 2.1 Assist in negotiating agreement on project communication method, and content and timing of stakeholder engagement 2.2 Provide support for communication of information within authority levels, by identifying and addressing variances
3. Participate in stakeholder engagement	3.1 Establish and confirm stakeholder behaviour expectations and communication needs 3.2 Confirm and conduct stakeholder engagement according to project objectives and roles
4. Review stakeholder communication	4.1 Discuss with stakeholders relevant staff and own performance review according to project expectations, objectives and roles



4.2 Identify and document relevant staff and own
development needs and opportunities



Apply Project Time Management Techniques

This course gives project practitioners the skills to assist in project scheduling, including developing, applying, and monitoring schedules and evaluating time management effectiveness. Participants will learn to contribute to work breakdown structures, estimate task durations, track progress, and analyse schedule impacts to ensure project success.

4. Assisting developing	1.1. Cantuibuta ta davalanina wank buashdawa atmostuma
1. Assist in developing	1.1 Contribute to developing work breakdown structure
project schedule	1.2 Contribute to estimating duration and effort, sequence
	and dependencies of tasks to achieve project deliverables
	1.3 Contribute to identifying schedule impact on project time
	management, resource requirements, costs and risks using
	project scheduling tools and techniques
	1.4 Contribute to achieving an agreed schedule baseline
	and communicating the schedule to stakeholders
2. Maintain project	2.1 Record and report progress of activities in relation to
schedule	agreed schedule using selected tool
	2.2 Record baseline variance between actual and planned
	progress
	2.3 Contribute to forecasting impact of change on the
	schedule and analysing options
	2.4 Update task status and agreed changes to maintain
	currency and accuracy of schedule
3. Participate in	3.1 Participate in determining effectiveness of time
assessing time-	management from review of project performance
management outcomes	
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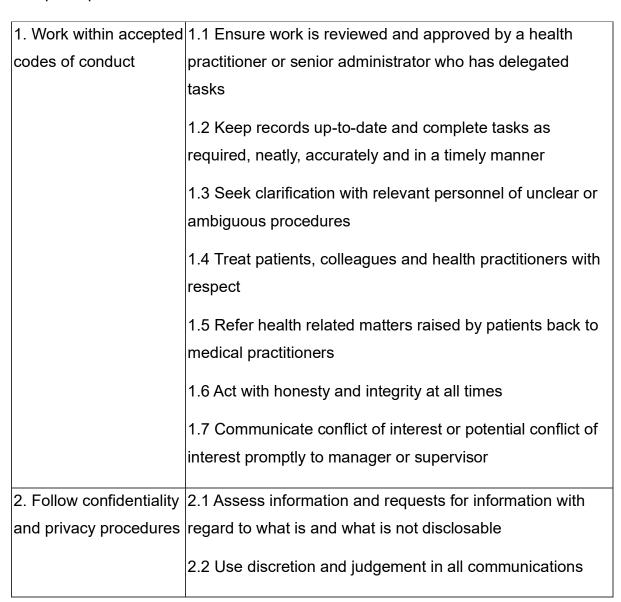


3.2 Contribute to document scheduling and time-
management issues and responses to assist in project
evaluation



Apply The Principles of Confidentiality Privacy, and Security Within the Medical Environment

This course provides individuals in a medical environment with the skills and knowledge to uphold confidentiality, privacy, and security in their work. Participants will learn to follow accepted codes of conduct, apply confidentiality and privacy procedures, and maintain security protocols in compliance with legislation and workplace policies.





	2.3 Discuss patient-related matters within the confines of the facility and with appropriate personnel only 2.4 Seek advice and clarification with relevant personnel where potential confidentiality issues arise in dealings with patients, their families and others
3. Follow security procedures	3.1 Store and appropriately secure patient records and other confidential documentation 3.2 Clearly label and store securely according to organisational policies and procedures, all documents required by legislation to be stored for certain periods 3.3 Ensure drugs, equipment and other materials potentially posing a work health and safety (WHS) threat to others are stored securely at all times



Articulate, Present and Debate Ideas

This course equips individuals with the skills to articulate, present, and debate ideas using creative techniques, fostering critical discussion and response. Participants will learn to communicate complex ideas persuasively, provoke thoughtful reactions, and engage in meaningful debates on new products, services, processes, or creative works.

1. Establish framework	1.1 Assess purpose of, and audience for communication
for communication	according to task requirements
	1.2 Evaluate advantages and disadvantages of various
	methods of communication according to task requirements
	1.3 Research organisational or legislative frameworks
	applicable to communication
2. Develop ideas for	2.1 Assess persuasive communication techniques against
communication	objectives of communication
	2.2 Identify specific ways to provoke and encourage
	response in individuals or groups in consultation with others
	2.3 Consider potential communication challenges and
	strategies for mitigation
	2.4 Research and document selected key ideas for
	presentation according to objectives of communication
3. Debate and discuss	3.1 Present substantiated communication to audience
ideas	3.2 Facilitate conversations that challenge existing, and
	explore new, approaches to idea generation



3.3 Respond to questions about communication with relevant information
3.4 Use feedback to refine communication



Assess Marketing Opportunities

This course provides individuals with the skills to identify, analyse, and evaluate marketing opportunities in line with organizational objectives. Participants will learn to perform market segmentation, review market segments, and select and document preferred marketing opportunities for strategic planning.

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1. Identify marketing	1.1 Select target market according to task requirements and
opportunities	in consultation with required personnel
	1.2 Establish marketing objectives, organisational structure,
	and business and marketing plans according to task and
	organisational requirements
	1.3 Review existing marketing clients and external
	environment for gaps and opportunities
	1.4 Research and document marketing opportunities
	according to target market
2. Analyse	2.1 Perform a market segmentation according to task
opportunities	requirements
	2.2 Identify relevant marketing factors for analysis of market
	segmentation according to task requirements
	2.3 Review market segments against identified marketing
	factors
	2.4 Identify opportunities for focus of marketing efforts
3. Evaluate	3.1 Analyse opportunities against marketing objectives
opportunities	3.2 Select preferred marketing opportunities in consultation
	with relevant personnel



3.3 Document opportunities for presentation to
management



Assist In Controlling Stocks and Supplies

This course equips individuals with the skills to assist in stock control within a medical environment, including maintaining stock levels, storing stock, conducting stocktakes, and disposing of out-of-date stock. Participants will learn to manage stock control processes in accordance with legislative requirements, industry standards, and organisational policies, ensuring the efficient and compliant handling of medical supplies.

1. Determine own role	1.1 Determine own role in stock control processes by
in stock control	consulting with manager or supervisor
processes	1.2 Access documented procedures for stock control and read for understanding 1.3 Seek clarification with relevant personnel of unclear or ambiguous procedures
2. Assist in maintaining	2.1 Monitor stock levels against required levels
stock levels	2.2 Order stock in a timely manner or in accordance with ordering cycles, to ensure continuity of supplies 2.3 Identify potential shortfalls in stock levels and take action to ensure stock is replenished in a timely manner 2.4 Check orders against enterprise documentation and take appropriate actions where any shortfall is identified 2.5 Complete and store documentation for maintenance of stock levels
3. Store stock	3.1 Unpack stock and check against order for condition and currency



	 3.2 Identify damaged or missing stock and take action to replace it 3.3 Store stock according to established storage systems 3.4 Identify and store stock requiring specialised storage 3.5 Rotate stock to minimise stock reaching expiry or useby-date
4. Assist in stocktaking	 4.1 Provide assistance in stocktaking to identify, count, move and locate items 4.2 Complete and store stocktaking documentation 4.3 Assist with other stocktaking actions as directed



Collect Analyse and Record Information



Collect and Record Data

This course provides individuals with the skills and knowledge to collect and record data according to organisational policies and procedures. Participants will learn to perform routine data collection tasks under supervision, ensuring accuracy and compliance with established guidelines.

1. Prepare to collect	1.1 Confirm task requirements
•	1.1 Committed transfer to the committed to the committed transfer transfer to the committed transfer transf
data	1.2 Identify source of data
	1.3 Identify method of data collection and recording
	procedures according to organisational policies and
	procedures
2. Collect data	2.1 Access data at source
	2.2 Use identified data collection methods according to task requirements
	2.3 Action data source difficulties within scope of own role,
	or escalate to required personnel
3. Finalise data	3.1 Record data in database according to organisational
collection	policies and procedures using safe work practices
	3.2 Identify and action issues encountered within scope of
	own role, or escalate to required personnel
	3.3 Record issues encountered according to organisational
	policies and procedures
	3.4 Check work against task requirements and amend
	database where required



Communicate Effectively as A Workplace Leader

This course equips managers, supervisors, and team leaders with the skills to communicate effectively in the workplace, including understanding context, selecting appropriate methods, and following up. Participants will learn to overcome barriers, use respectful and positive communication approaches, and continuously improve their leadership communication processes.

Prepare for communication	1.1 Identify purpose and audience for communication 1.2 Identify the desired outcome of the communication
	1.3 Evaluate available methods of communication
	according to task requirements and organisational business policies and procedures
	1.4 Identify potential barriers to effective communication
	and develop solutions to minimise impact
2. Engage in	2.1 Communicate using media and format relevant to the
communication	context
	2.2 Use respectful and positive approaches to
	communications
	2.3 Employ two-way processes to ensure receipt and
	acknowledgement of message
	2.4 Provide opportunities to clarify and confirm
	understanding
3. Review	3.1 Maintain record of the communication process and
communication	outcomes according to organisational policies and
	procedures



3.2 Identify follow up actions and communicate to relevant
persons

- 3.3 Seek feedback on communication processes from all parties
- 3.4 Identify and incorporate opportunities to improve leadership communication processes



Communicate With Influence

This course provides managers and leaders with the skills to present and negotiate persuasively, lead and participate in meetings, and deliver effective presentations to stakeholders. Participants will learn to analyse and synthesise information, handle unpredictable problems, and use initiative and judgment to coordinate team efforts and achieve organisational goals.

1. Identify	1.1 Confirm authority to present material on behalf of an
communication	organisation or work area, according to organisational
requirements	policies and procedures
	1.2 Identify information that may be subject to confidentiality
	and manage appropriately
	1.3 Identify information needs of audience and prepare a
	position in line with purpose of communication
2. Negotiate to achieve	2.1 Identify objectives of negotiation, and needs and
agreed outcome	requirements of stakeholders
	2.2 Identify and document potential issues and problems
	2.3 Prepare positions and supporting arguments according
	to objectives
	2.4 Communicate with stakeholders, and establish areas of
	common ground and potential compromise
	2.5 Confirm and document outcomes of negotiation
3. Participate in and	3.1 Identify the need for meeting and schedule according to
lead meetings	stakeholder availability
	3.2 Prepare meeting materials and distribute to stakeholders



	3.3 Conduct meeting and contribute to discussions3.4 Seek consensus on meeting objectives3.5 Summarise outcomes of meetings and distribute to stakeholders
4. Make presentations	4.1 Identify forums to present according to organisational objectives 4.2 Determine tone, structure, style of communication and presentation according to target audience 4.3 Prepare presentation according to desired outcomes 4.4 Provide an opportunity for audience to ask questions 4.5 Follow up with stakeholders following presentation 4.6 Evaluate presentation and identify areas for improvement



Conduct E-Marketing Communications

This course provides individuals with the skills to create and evaluate electronic advertisements for digital media marketing communications, ensuring alignment with marketing objectives. Participants will learn to use e-marketing platforms effectively, monitor ad performance, and plan improvements based on measured effectiveness.

1. Prepare for e-	1.1 Identify legal, ethical and organisational frameworks
marketing	related to task requirements
	1.2 Identify existing electronic advertisement methods
	according to task requirements
	1.3 Select media for electronic advertisements according to
	organisation's e-marketing strategy
	1.4 Select e-marketing platforms for advertisement
	according to task requirements and organisational policy
2. Perform e-marketing	2.1 Use e-marketing platform for electronic advertisement
	according to e-marketing objectives
	2.2 Confirm that e-marketing meets all task specifications
	2.3 Present electronic advertisement on e-marketing
	platform to management prior to finalisation
3. Evaluate use of e-	3.1 Monitor transmission of electronic advertisement and
marketing	rectify errors or omissions
	3.2 Evaluate e-marketing advertisements against measures
	of effectiveness and record outcomes according to
	organisational requirements
	3.3 Plan for improvements to e-marketing strategies



Contribute To Developing, Implementing and

Maintaining an Organisation's WHS Management

System

This course equips individuals with the skills to contribute to the development, implementation, and maintenance of a Work Health and Safety Management System (WHSMS). Participants will learn to manage WHS risks, support compliance with legal requirements, and promote continuous improvement in workplace safety across various industries.

	1
1. Contribute to	1.1 Access and analyse sources of information to determine
developing WHSMS	required form, content, purposes and functions of WHSMS
	1.2 Identify duty holders and their roles and responsibilities
	in WHSMS, according to WHS laws
	1.3 Document organisational WHSMS that meets legal and
	organisational requirements
	1.4 Consult with individuals and parties about what the
	WHSMS should include and integrate their feedback as
	required
	1.5 Communicate information about WHSMS to required
	personnel
2. Contribute to	2.1 Identify key components of plan that meet legal and
developing WHSMS	organisational requirements
implementation plan	2.2 Facilitate and support consultation with, and
	participation of, required personnel in plan development



	2.3 Contribute to developing draft plan according to
	organisational policies and procedures
	2.4 Seek feedback on draft plan
	2.5 Finalise and record plan according to organisational
	policies and procedures
3. Support	3.1 Consult with colleagues on WHSMS implementation
implementation of	and agree on required timeframe and resources
WHSMS	3.2 Communicate benefits of WHSMS and agree on
	management roles and responsibilities in supporting its
	implementation
	3.3 Identify and address potential barriers to WHSMS
	implementation according to organisational policies and
	procedures
4. Contribute to	4.1 Communicate requirements for measuring and
measuring and	evaluating WHSMS performance to required personnel
evaluating WHSMS	according to organisational requirements
performance	4.2 Facilitate and support consultation with, and
	participation of, required personnel in measuring and
	evaluating WHSMS performance
	4.3 Evaluate WHSMS performance outcomes according to
	established protocols
	4.4 Analyse and document outcomes of evaluation process
5. Contribute to review	5.1 Gather and analyse required review documentation
of WHSMS	according to organisational policies and procedures



- 5.2 Facilitate and support consultation with, and participation of, required personnel to identify opportunities to improve WHSMS
- 5.3 Contribute to identifying required changes to WHSMS
- 5.4 Contribute to adjusting WHSMS as required according to organisational policies and procedures
- 5.5 Seek approval of updated WHSMS from required personnel
- 5.6 Distribute information about approved updated WHSMS according to organisational policies and procedures



Contribute To Managing a WHS Information System

This course equips individuals with the skills to manage a Work Health and Safety Information System (WHSIS), focusing on collecting, analyzing, and communicating WHS data to improve workplace safety. Participants will learn to evaluate the effectiveness of the WHSIS, support system users, and contribute to the continuous improvement of WHS management processes.

1. Facilitate collection	1.1 Access sources of WHS information and data according
of workplace	to organisational policies and procedures
information and data	1.2 Collect and record WHS information and data according to WHS laws, and organisational policies and procedures
	Meet legislative requirements for reporting to external bodies within required timeframes
	1.4 Record and store collected WHS information and data according to WHS laws, and organisational policies and procedures
2. Contribute to	2.1 Provide advice and support to users to enable them to
operating the WHSIS	use the WHSIS, and meet their WHS responsibilities and objectives
	2.2 Identify training and development needs of WHSIS
	users, and take action as required to facilitate the required
	training within scope of own role
3. Contribute to	3.1 Determine required frequency, method and scope of
reviewing WHSIS	WHSIS review in consultation with users
effectiveness	3.2 Facilitate user participation and consultation during
	WHSIS monitoring, evaluation and improvement activities



	3.3 Review and analyse accuracy, currency and relevance of WHS information and data in consultation with users 3.4 Apply knowledge of WHSIS requirements to assist with identifying WHSIS elements needing improvement
4. Contribute to improving WHS management	4.1 Make recommendations for system improvements based on analysis of WHS information and data 4.2 Assist with developing measures to improve WHSIS and seek required approval 4.3 Communicate changes to WHSIS according to WHS laws, and organisational policies, procedures and systems 4.4 Assist with implementing improvement measures



Contribute to Strategic Workforce Planning

This course equips human resource practitioners with the skills to develop, implement, and maintain a strategic workforce plan, ensuring the organisation has the right structure and staff to meet current and future objectives. Participants will learn to analyse strategic plans, identify workforce needs, consult with managers, and support the implementation and continuous improvement of workforce strategies.

1. Research planning	1.1 Analyse strategic plans to determine strategic workforce
requirements	direction, objectives and targets
	 1.2 Analyse organisational environment and identify emerging practices and trends that may impact on human resource management in the organisation 1.3 Identify future labour needs, skill requirements and sources of labour supply 1.4 Identify new technology and its impact on job roles and job design 1.5 Review recent and potential changes to industrial and legal requirements
2. Contribute to development of strategic workforce plan	2.1 Consult relevant managers about their workforce preferences 2.2 Agree on workforce philosophies, values and policies with relevant managers 2.3 Develop strategic objectives and targets for workforce services



	 2.4 Examine options for the provision of workforce services and analyse costs and benefits 2.5 Identify appropriate technology and systems to support agreed workforce programs and practices 2.6 Contribute input from consultation into strategic workforce plan and obtain senior management support for plan 2.7 Analyse risks associated with strategic workforce plan and develop risk mitigation strategies
3. Support implementation of strategic workforce plan	 3.1 Work with relevant stakeholders and ensure that plan is implemented according to organisational objectives 3.2 Monitor and review the plan 3.3 Recommend adaptions to plan to account for changing circumstances 3.4 Evaluate and review performance against plan objectives



Control Records

This course gives individuals the skills to classify, register, and track records within an information management system, ensuring effective information governance across an organisation. Participants will learn to categorise information, apply classification schemes, register records, and conduct audits, working under supervision to support best practices in information management.

1. Identify records for	1.1 Categorise incoming information into published and
capture	unpublished information and identify records, metadata and
	formats for capture
	1.2 Identify information, format and metadata that requires
	capture
	1.3 Circulate material which does not need to be registered
	or captured
2. Classify records	2.1 Match identified record to organisation's classification
	scheme
	2.2 Select full classification and sentencing of records
	according to the system's rules and organisational
	procedures
	2.3 Relate and reference classified or sentenced records to
	other records in information management systems
	2.4 Select indexing points and terms for records in
	accordance with system's rules and organisational
	procedures



3. Register records	3.1 Select and record unique identifiers for records in
	accordance with information management system's rules
	and procedures, where required
	3.2 Register records into information management systems
	3.3 Document and distribute records to relevant locations or
	stakeholders according to special handling requirements of
	the record format
4. Track records	4.1 Determine unique identifiers of records requested
	4.2 Collect storage location, history and information of
	records from information management systems
	4.3 Complete all record transactions according to
	organisational policies and procedures
	4.4 Complete and collect relevant documentation and
	reports
5. Audit records	5.1 Locate records according to relevant stakeholders'
	instructions and requirements
	5.2 Audit records against predetermined criteria in
	accordance with organisational procedures and quality
	program
	5.3 Document and report any discrepancies
	I .



Coordinate Business Operational Plans

This course equips individuals with the skills to implement operational plans, including planning and acquiring resources, monitoring performance, and reporting on outcomes. Participants will learn to achieve team and organisational objectives through effective planning, evaluation, leadership, and guidance within both routine and non-routine contexts.

1. Prepare to	1.1 Consult with stakeholders to identify resource
implement operational	requirements relevant to operational plan
plan	1.2 Collate, analyse and document details of resource
	requirements
	1.3 Develop operational plan and determine implementation method
	1.4 Plan for contingencies
	1.5 Develop and present proposals for resource
	requirements
2. Implement	2.1 Assist in recruiting and onboarding employees required
operational plan	to implement operational plan according to organisational
	policies and procedures
	2.2 Acquire physical resources and services according to
	organisational policies and procedures
	2.3 Support efficient, cost-effective and safe use of
	resources
	2.4 Adjust implementation of the operational plan in
	consultation with others to manage contingencies
L	1



3. Monitor operational	3.1 Collate relevant information and determine operational
performance	and productivity performance
	3.2 Identify and use key performance indicators (KPIs) and assess operational performance
	3.3 Identify unsatisfactory performance and take action to
	rectify the situation according to organisational policies
4. Review operations	4.1 Develop recommendations for variation to operational
based on performance	plans
	4.2 Present recommendations to the designated persons or groups to gain approval
	4.3 Maintain records related to operational performance
	according to organisational policies and procedures
	4.4 Report information on operational performance to management



Coordinate Business Resources

This course equips individuals with the skills to determine, analyse, and manage business resources effectively, ensuring their optimal application and accountability. Participants will learn to identify resource needs, acquire and allocate resources, and evaluate their usage, providing guidance and delegation as necessary to support organisational objectives.

1. Establish required	1.1 Identify resource requirements according to business
resources	and operational plans and organisational requirements
	1.2 Create opportunities for individuals and workgroups to
	contribute to the identification of resource requirements
	1.3 Assess proposed efficiency of resource expenditure
	according to budget resources
	1.4 Present recommendations on resource requirements
	using business equipment and technology
2. Acquire and allocate	2.1 Acquire physical resources and services according to
resources	organisational requirements
	2.2 Check resources and confirm quality and quantity are in
	line with service agreements
	2.3 Allocate resources according to operational plans
	2.4 Consult with individuals and teams on allocation of
	resources
3. Evaluate resource	3.1 Assess resource planning against actual costs, identified
allocation and usage	shortfalls and surpluses



	3.2 Identify potential improvements in resource planning through consultation and feedback
	3.3 Develop methods of monitoring and reporting resource
	use against business and operational plans
4. Improve resource	4.1 Implement improvements in resource planning
allocation and usage	according to organisational requirements
	4.2 Implement identified methods of monitoring resource
	use
	4.3 Maintain records concerning equipment and resource
	purchases according to organisational requirements



Coordinate Health and Wellness Programs

This course empowers individuals to coordinate health and wellness programs effectively, addressing various issues such as stress management, smoking cessation, and exercise promotion. Participants will learn to research employee health concerns, plan comprehensive programs, coordinate their implementation, and evaluate their effectiveness, making significant contributions to organisational health and wellbeing initiatives.

1. Research and	1.1 Identify and collect information on employee health
analyse employee	issues from relevant sources
health issues	 1.2 Review findings and their implications for the organisation and business objectives 1.3 Consult relevant stakeholders and develop options for addressing identified health issues 1.4 Agree preferred options with required stakeholders
2. Plan health and	2.1 Develop program scope and objectives in consultation
wellness program	with relevant industry consultants, colleagues and managers
	2.2 Plan and create administrative structures and resources for program
	2.3 Establish program responsibilities and clearly
	communicate to all stakeholders
	2.4 Consult relevant stakeholders and plan communications and marketing strategies



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	2.5 Establish evaluation methods, develop a program
	management plan and communicate this plan to
	stakeholders
3. Coordinate program	3.1 Prepare policy documents and coordinate strategies in
	conjunction with program team members
	3.2 Coordinate support, assistance and mentorship to relevant stakeholders
	3.3 Monitor tracking systems according to program guidelines
	3.4 Reach program milestones according to program
	management plan and provide regular progress reports to stakeholders
4. Evaluate and	4.1 Use agreed evaluation methods to assess effectiveness
improve program	of program at specific stages
	4.2 Communicate information from program evaluation
	process to stakeholders
	4.3 Incorporate evaluation process and outcomes into
	continuous improvement strategies, enterprise agreements
	and future corporate plans



Coordinate Human Resource Functions and Processes

This course equips participants with the skills to effectively coordinate human resource functions while integrating ethical principles into business practices. Learners will analyse business strategies, consult stakeholders, and develop action plans to ensure compliance with legislative requirements and organisational goals, fostering a culture of ethical conduct across the organisation.

- Determine strategies for delivery of human resource functions and processes
- 1. Determine strategies | 1.1 Analyse business strategy and operational plans and for delivery of human | determine human resource requirements
 - 1.2 Review external business environment and likely impact on organisation's human resource requirements
 - 1.3 Consult relevant stakeholders to identify relevant human resource requirements
 - 1.4 Review organisation's requirements for diversity in the workforce
 - 1.5 Develop options for delivery of human resource functions and processes that comply with legislative requirements, organisational policies and business goals
 - 1.6 Develop and agree on strategies and action plans for delivery of human resource functions and processes
 - 1.7 Agree and document roles and responsibilities of human resource team, line managers, and external contractors
 - 1.8 Coordinate systems for gathering and storing information needed to provide human resource functions and processes



2. Coordinate the	2.1 Communicate information about human resource
delivery of human	strategies, functions and processes to internal and external
resource functions and	stakeholders
processes	2.2 Negotiate service agreements with the human resource team, service providers and client groups
	2.3 Document and communicate human resources
	requirements, performance standards and timeframes
	2.4 Identify and coordinate relevant support, where required
	2.5 Agree and coordinate monitoring of relevant quality assurance processes for human resource functions
	2.6 Ensure that functions and processes are delivered by appropriate providers, according to organisation policies and procedures
	2.7 Identify and rectify underperformance of human resource team or service providers
3. Evaluate human	3.1 Coordinate survey of clients to determine level of
resource functions and	satisfaction
processes	3.2 Collect client feedback and use in review processes
	3.3 Recommend changes to human resource functions and processes
	3.4 Obtain approvals to variations in service delivery from relevant managers
	3.5 Support agreed change processes across the organisation



4. Coordinate
integration of business
ethics in human
resource practices

- 4.1 Ensure code of conduct is observed across the organisation, and its expectations are incorporated in human resource policies and practices
- 4.2 Identify confidentiality requirements in dealing with all human resource information
- 4.3 Handle unethical behaviour according to organisational policies and procedures
- 4.4 Ensure all persons responsible for human resource functions understand requirements regarding their ethical behaviour



Coordinate Recruitment and Onboarding

This comprehensive course equips HR professionals and others responsible for recruitment with the skills to develop and implement effective candidate sourcing and assessment strategies. Participants will learn to plan recruitment, conduct screenings and interviews, assess candidate suitability, manage outcomes, and facilitate successful onboarding, ensuring alignment with organisational policies and legislative requirements.

1. Plan for recruitment	1.1 Establish recruitment requirements and authority to fill position
	1.2 Consult with relevant stakeholders about job
	descriptions, selection criteria and workforce strategy
	1.3 Contribute to development of job descriptions that
	accurately reflect the role requirements according to
	relevant policies, procedures and legislative requirements
	1.4 Implement strategies to assist in sourcing candidates
	according to organisational policies and procedures
2. Screen and	2.1 Conduct preliminary screening with candidates
interview potential	according to legislative requirements
candidates	2.2 Organise and conduct interviews and selection activities according to organisational policies and procedures
	2.3 Carry out skills assessment relevant to the position
	2.4 Obtain relevant additional information from candidates
3. Assess and select	3.1 Consult with relevant stakeholders to conduct
candidates	assessment and selection process according to
	organisational policy and legislative requirements



	3.2 Assess candidates against specified selection criteria and referee reports3.3 Prepare recommendations for relevant stakeholders and document according to organisational procedures
Manage candidate outcomes	4.1 Inform all candidates of selection decisions 4.2 Provide feedback to candidates according to organisational policies and procedures
	4.3 Secure preferred candidate's agreement 4.4 Coordinate necessary documentation according to organisational procedures, observing confidentiality and privacy requirements
5. Onboard successful candidate	5.1 Advise relevant stakeholders of new appointment, including start date 5.2 Make necessary administrative arrangements for pay and employee record keeping
	5.3 Coordinate successful candidate's onboarding according to organisational policies and procedures



Coordinate Rehabilitation and Return to Work Programs

1. Coordinate claims 1.1 Ensure that the organisation has and maintains a current Workers' Compensation insurance policy according to required legislation 1.2 Process claims according to organisational policies, procedures and legal and insurance requirements 1.3 Notify rehabilitation provider according to organisational policies and procedures 1.4 Advise claimants as to whether their claim has been accepted, where required 1.5 Analyse claims to identify the nature of the illness and prepare required reports 1.6 Identify projected period of absence and where rehabilitation assistance is required and ensure arrangements are made in the work team to deal with absence 2. Coordinate 2.1 Ensure consultation occurs between rehabilitation rehabilitation or return provider and treating doctor, relevant managers and to work process employee 2.2 Coordinate job redesign, reduced hours and alternative according to medical advice 2.3 Design a return to work program 2.4 Obtain approval for return to work program by relevant managers 2.5 Coordinate return to work program with employee



2.6 Coordinate risk analysis in relation to proposed program and mitigate risk where appropriate2.7 Commence program as close to the time of the accident or illness, as possible
 3.1 Encourage regular communication between provider, supervising manager and employee 3.2 Coordinate regular contact and support between provider and employee 3.3 Identify breaches of the return to work program and suggest remedial action 3.4 Refer return to work program to workers compensation authorities where breaches occur
3.5 Modify return to work program, where required 3.6 Evaluate each rehabilitation or return to work program at its conclusion and suggest recommendations for system improvement



Coordinate Separation and Termination Processes

In this course, individuals will learn how to coordinate various forms of employment separation, from redundancy to retirement, with sensitivity and professionalism. They will learn to navigate legal requirements, develop effective policies, conduct exit interviews, and ensure smooth transitions for both employees and the organisation, fostering a positive workplace culture throughout the process.

Assist development	1.1 Research features of best practice systems of
of policies and	separation and termination and the legal requirements
procedures	 1.2 Consult relevant stakeholders prior to introduction of new policies, procedures and supporting documentation 1.3 Assist in determining policies, procedures and supporting documentation for all forms of separation and termination 1.4 Ensure procedures for dismissal or termination are according to legislative requirements and organisational policies and procedures
	1.5 Obtain support for separation and termination policies and procedures from relevant stakeholders1.6 Communicate policies and procedures, and provide
	supporting documents to relevant stakeholders
	1.7 Seek and use feedback to refine policies, procedures and supporting documents for separation and termination
2. Coordinate	2.1 Facilitate the development of a redundancy or
separation and	redeployment plan
termination	

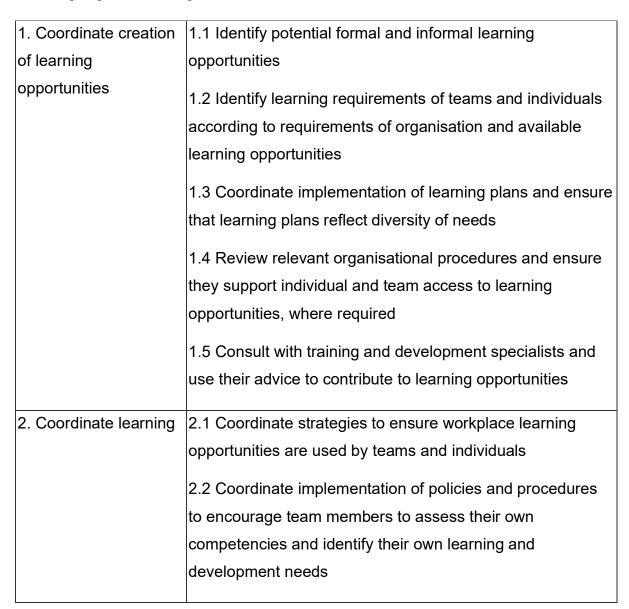


	2.2 Coordinate management of redundancies and redeployment and provide relevant information about processes 2.3 Provide outplacement or other assistance according to organisational policies and legal requirements 2.4 Ensure dismissals for incapacity to perform or misconduct comply with legislative requirements and organisational policies and procedures
	2.5 Ensure human resource staff, managers and supervisors have necessary skills and knowledge to take disciplinary action
	2.6 Review workforce data for predicted numbers of people retiring and make necessary plans
	2.7 Review and evaluate separation and termination procedures and suggest improvements
Coordinate exit interview process	3.1 Provide separating employees opportunity to participate in exit interviews
	3.2 Create clear process for exit interviews and that staff are skilled to conduct them
	3.3 Record and depersonalise data from exit interviews
	3.4 Establish trends and patterns and suggest improvements across the organisation according to data from exit interviews



Coordinate The Learning and Development of Teams and Individuals

In this course, individuals will learn to coordinate the development of both teams and individuals, fostering a dynamic learning environment where growth is nurtured and monitored. Through strategic implementation of learning plans and continuous improvement initiatives, participants will discover how to integrate work and learning, ensuring organisational goals are met with excellence.





	2.3 Communicate benefits of learning with others in the team and organisation 2.4 Recognise workplace achievement by relevant recognition, feedback and rewards
3. Monitor and improve	3.1 Monitor team and individual learning performance to
learning effectiveness	determine type and extent of any additional work-based support required
	3.2 Use feedback from individuals and teams to identify and recommend improvements in future learning arrangements
	3.3 Suggest adjustments, negotiated with training and
	development specialists, for improvements to learning
	3.4 Record and report learning and development of teams and individuals



Coordinate Workforce Plan Implementation

In this course participants will learn how to effectively coordinate workforce planning initiatives. Participants will explore strategies for recruitment, retention, and diversity management while monitoring trends and evaluating outcomes. This course is ideal for human resource practitioners and staff members involved in policy or planning units focused on workforce planning.

1. Research workforce	1.1 Review current data on staff turnover and demographics
requirements	1.2 Assess factors impacting workforce supply
	1.3 Establish organisation's requirements for a skilled and
	diverse workforce
2. Coordinate	2.1 Consult relevant stakeholders on organisational strategy
workforce objectives	and establish aligned objectives for modification or retention
and strategies	of the workforce
	2.2 Confirm objectives for workforce diversity and cross-
	cultural management with relevant stakeholders
	2.3 Assist determination of strategies to address high staff turnover
	2.4 Assist determination of objectives to retain relevant skilled labour
	2.5 Assist determination of strategies to source skilled labour
	2.6 Communicate plan objectives to relevant stakeholders
	2.7 Obtain agreement and endorsement for objectives and establish targets



3. Coordinate	3.1 Support implementation of agreed objectives for
implementation of	recruitment, training, redeployment and redundancy
initiatives	3.2 Identify strategies to assist workforce to deal with organisational change and coordinate implementation 3.3 Identify strategies to assist in meeting the organisation's workforce diversity goals and coordinate implementation 3.4 Coordinate implementation of succession planning system and ensure workers are developed and retained
4. Monitor and evaluate	4.1 Review workforce plan against patterns in existing
workforce trends	employee and workforce changes
	4.2 Monitor labour supply trends for areas of over and under supply in the external environment
	4.3 Monitor effects of labour trends on the demand for
	labour within own organisation
	4.4 Coordinate survey of organisational climate and collect worker satisfaction results

4.5 Consult with relevant stakeholders and refine objectives

and strategies in response to internal and external changes

4.6 Monitor government policy on labour demand and

4.7 Evaluate effectiveness of change processes against

supply

agreed objectives



Coordinate Workplace Information Systems

In this course, participants will learn how to implement and evaluate workplace information systems. Learn to identify information needs, collect, and analyse data, and recommend improvements to enhance decision-making processes. This course is designed for individuals whose work involves planning, evaluation, leadership, and guidance within established methods and procedures.

1. Identify and review	1.1 Identify information required by relevant stakeholders
information needs	1.2 Review information requirements to determine
	suitability, accessibility, currency and reliability of
	information according to organisational policies and
	procedures
2. Collect, analyse and	2.1 Collect information which is adequate and relevant to
report information	the requirements of relevant stakeholders
	2.2 Confirm information is in a format suitable for analysis,
	interpretation and distribution
	2.3 Analyse information, identify and report relevant trends
	according to the requirements for which it was collected
3. Implement	3.1 Implement information systems effectively to store,
information systems	retrieve and regularly review information for decision making
	purposes
	3.2 Use technology available in the work area to manage
	information effectively
	3.3 Recommend improvements to information system
	to relevant stakeholders



4. Support information	4.1 Collect data about information system future needs in
system continuous	consultation with relevant stakeholders
improvement	4.2 Confirm identified information system future needs reflect the organisation's business plans
	4.3 Assist development of proposals for continuous improvement of information system
	4.4 Distribute information to relevant stakeholders on information system changes, where required



Deliver a Service to Customers

Master essential customer service skills with this course. Participants will learn to initiate contact, identify needs, deliver exceptional service, and handle feedback effectively. From greeting customers to processing feedback, participants will gain the tools to build rapport, address concerns, and enhance customer satisfaction, setting a solid foundation for success in any customer-facing role.

1. Establish contact	1.1 Greet customers according to organisational
with customers	requirements
	1.2 Share relevant information with customers
	1.3 Identify and respond to specific customer requirements
	1.4 Express interest in customer needs and develop rapport
	with customer
2. Identify customer	2.1 Ask questions to identify customer needs
needs	2.2 Assess customer needs for urgency and identify
	priorities for service delivery
	2.3 Provide customer with information about available
	options
	2.4 Assess limitations in addressing customer needs and
	seek assistance from designated persons, where required
3. Provide service to	3.1 Confirm details of service and delivery with customer
customers	according to organisational requirements
	3.2 Convey information regarding problems and delays, and
	follow-up within appropriate timeframes, where required

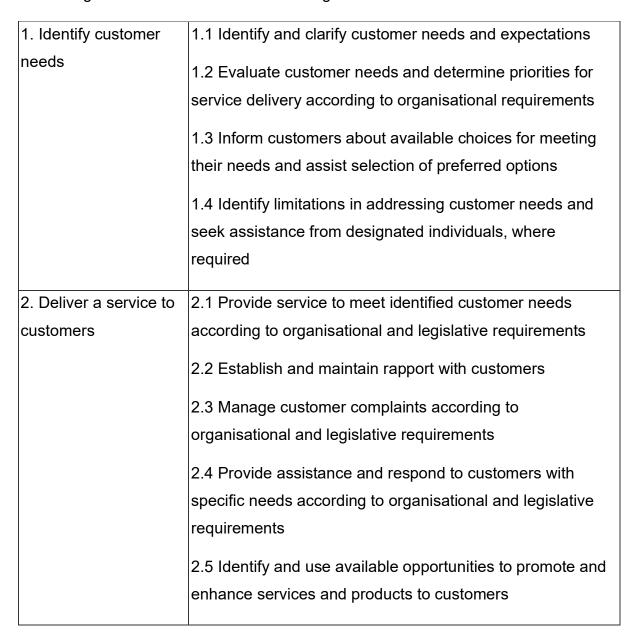


	3.3 Identify opportunities to enhance the quality of service and products, and take action to improve the service
4. Process customer feedback	 4.1 Seek customer feedback and handle according to organisational and legislative requirements 4.2 Record feedback and communication between customer and the organisation according to organisational requirements 4.3 Identify any unmet customer needs and discuss suitability of alternative products or services 4.4 Encourage customers to maintain contact with organisation for future needs



Deliver And Monitor a Service to Customers

This course equips participants with the skills to identify customer needs, deliver exceptional service, and evaluate customer satisfaction for continuous improvement. Designed for those operating in varied work contexts, this course will teach participants how to exercise discretion and judgment to provide support and advice, enhancing customer interactions and driving business success.





Evaluate customer service delivery

- 3.1 Review customer satisfaction with service delivery using verifiable evidence according to organisational and legislative requirements
- 3.2 Seek and respond to customer feedback according to organisational policies and procedures
- 3.3 Identify opportunities to enhance the quality of customer service
- 3.4 Document recommendations for customer service improvements
- 3.5 Submit recommendations to relevant personnel according to organisational policies and procedures



Demonstrate Leadership in The Workplace

This course focuses on developing leadership skills to effectively lead teams and individuals while upholding the organisation's standards and values. Aimed at individuals transitioning into leadership roles, this course will help participants foster a positive work culture, ethical conduct, and drive team performance.

1. Prepare to	1.1 Identify organisation's requirements for management
demonstrate leadership	performance
	1.2 Identify qualities required for positive management
	performance according to organisational policies and
	procedures
	1.3 Develop and implement performance plans for
	individual and team according to organisation's business
	objectives
	1.4 Establish key performance indicators according to
	organisation's business objectives
2. Align behaviour with	2.1 Locate and assess organisation's standards and values
organisational values	for conducting business
	2.2 Identify how own performance will contribute to
	upholding organisational values
	2.3 Identify issues to be resolved according to
	organisational values
	2.4 Gather and organise information relevant to the issues
	under consideration
3. Model leadership	3.1 Facilitate individual's and team's active participation in
behaviour	team decision-making processes



- 3.2 Examine options and assess associated risks to determine preferred course of action
- 3.3 Develop plan to implement decisions agreed by relevant individuals and teams
- 3.4 Use feedback processes to monitor the implementation and impact of decisions



Design and Test Direct Marketing Activities

This course provides training in developing, testing, and evaluating direct marketing activities. Participants will learn to set objectives, target audiences, and goals, select appropriate marketing methods, conduct testing, analyse results using statistical techniques, and refine strategies based on findings.

1. Develop direct	1.1 Determine objectives, target audience and goals for
marketing activity	direct marketing
	1.2 Identify types of direct marketing and select the most
	suitable form according to marketing objectives and goals
	1.3 Make a plan for layout of direct marketing activities
2. Prepare for testing	2.1 Identify objectives and parameters for testing direct
marketing activity	marketing activities
	2.2 Identify components of direct marketing for testing
	according to task objectives
	2.3 Analyse and select testing method according to task
	objectives
	2.4 Perform test according to parameters and task
	objectives
3. Evaluate test results	3.1 Collate results according to organisational policies and
	procedures
	3.2 Use statistical techniques to analyse results
	3.3 Refine direct response offers according to results
	obtained



3.4 Document and present results to relevant personnel
according to organisational policies and procedures



Determine Resource Requirements for New Business

Ventures

1. Establish resource	1.1 Analyse business profile and consult with required
requirements of new	personnel to determine business requirements for
business venture	resources
	1.2 Analyse factors impacting type and quantity of required resources 1.3 Record proposed type and quantity of required
	resources
2. Source resources	2.1 Research options for acquiring resources that meet
required in new	business outcomes
business venture	2.2 Evaluate identified options to determine reliability, risk, cost, and ease of access to service and support
	2.3 Engage with suppliers and other key people to
	negotiate supply of resources according to established workplace activities
	2.4 Select and document resources to be acquired and
	seek approval.
3. Prepare for use of	3.1 Obtain or design procedures and systems for effective
selected resources in	and efficient introduction and use of selected resources
new business venture	3.2 Ensure procedures are in place to monitor resource use and maintain, repair and replace resources



Develop Administrative Systems

1. Plan administrative	1.1 Identify requirements for update to the administrative
system	system according to organisational and budgetary
	requirements
	1.2 Consult with stakeholders and verify identified
	requirements and modifications
	1.3 Obtain quotations from suppliers or developers to
	address system requirements according to organisational policy and procedures
	1.4 Select supplier or developer according to organisational policies and procedures
2. Implement	2.1 Identify and develop implementation strategies in
administrative system	consultation with staff
	2.2 Implement system according to organisational and
	legislative requirements
	2.3 Support staff and provide training on the use of the system
	2.4 Manage contingencies and support minimal impact on
	users
3. Monitor	3.1 Monitor system for usage, security and output according
administrative system	to organisational requirements
	3.2 Modify system to meet changing needs according to
	organisational requirements
	3.3 Identify further modifications and notify users



Develop And Apply Knowledge of The Communications

Industry

1. Research and	1.1 Identify and access sources of information on the
analyse	communications industry
communications	1.2 Research identified sources of information and document outcomes
	1.3 Analyse the communications industry sectors,
	associations, networks and societal role and key
	stakeholders
	1.4 Analyse technological developments, trends and issues
	of the for communication industry
2. Develop	2.1 Identify resources and task requirements for
communications	developing deliverables, with relevant personnel
deliverables	2.2 Use research to prepare deliverable according to
	organisational policies and procedures
	2.3 Organise information included in the communications
	2.4 Establish criteria for assessing deliverable
	2.5 Share deliverable to relevant personnel
3. Finalise	3.1 Seek feedback on deliverable from relevant personnel
communications deliverables	3.2 Incorporate feedback to deliverable
	3.3 Implement procedures for ongoing monitoring of the
	communications industry
	3.4 Update information in the deliverable, as required



Develop and Apply Thinking and Problem-Solving Skills

Investigate problem solving	1.1 Identify key features and role of problem solving in the workplace
Solving	Workplace
	1.2 Identify different types of questions and styles of
	questioning
	1.3 Identify basic problem solving techniques
	1.4 Collaborate with relevant stakeholders and share ideas
	on different types of questions, styles of questioning and
	applicable problem solving techniques
	1.5 Identify challenges in the types of questions, styles of
	questioning and basic problem solving techniques
2. Prepare and ask	2.1 Select a basic workplace issue within job role to be
questions	resolved
	2.2 Identify ways to structure questions on identified issue
	in consultation with relevant stakeholders
	2.3 Develop questions to consolidate knowledge of selected
	issue
	2.4 Ask prepared questions to relevant personnel
3. Solve basic	3.1 Document responses to questions asked according to
workplace issues	organisational requirements
	3.2 Clarify responses given with further questions and comments
	3.3 Apply basic problem solving techniques and document responses to workplace issue



4. Seek feedback on	4.1 Consult with relevant stakeholders and identify
questions and problem	improvements for problem solving process
	4.2 Seek feedback on questions, questioning style and problem solving technique from relevant personnel



Develop and Implement Business Plans

1. Establish business	1.1 Identify organizational and logiclative frameworks
	1.1 Identify organisational and legislative frameworks
plan	relevant to development of a business plan
	1.2 Review market requirements for the organisation's
	products and service
	1.3 Identify and assess business requirements, objectives,
	competitors and established plans
	1.4 Develop performance objectives and measures for
	business plan, in consultation with relevant stakeholders
	1.5 Identify financial, human and physical resource
	requirements for the business
	requirements for the business
	1.6 Develop business plan
2. Implement business	2.1 Communicate business plan to all relevant stakeholders
plan	2.2 Confirm skilled labour is available to implement plan
	2.3 Test performance measurement systems and refine,
	where required
	where required
	2.4 Prepare reports on key aspects of the business
	2.5 Report system failures, product and service failures and
	variances to the business plan as they occur
3. Respond to	3.1 Analyse performance reports against planned objectives
performance data	, , , , , , , , , , , , , , , , , , , ,
poriorinarioe data	3.2 Review performance indicators and refine, where
	required
	3.3 Identify and coach under-performing staff



3.4 Establish ongoing review processes



Develop and Monitor Processes for The Management of Breaches In Compliance Requirements

1. Develop processes	1.1 Collect and interpret information on current compliance
for responding to	requirements applicable to the organisation
breaches	1.2 Develop and document procedures for identifying, classifying, investigating, rectifying and reporting breaches in compliance requirements
2. Monitor adherence	2.1 Monitor and evaluate organisation's operations and
to compliance requirements	compliance management information systems and identify breaches in compliance requirements
	2.2 Review and evaluate information on potential breaches in compliance requirements
	2.3 Discuss findings with relevant stakeholders and confirm accuracy of compliance assessment
3. Manage the	3.1 Assign stakeholders to identify, classify, investigate and
identification and	rectify breaches in compliance requirements
rectification of	3.2 Inform senior stakeholders of all breaches in
breaches in	compliance requirements and corrective action according to
compliance	organisational policies and procedures
4. Communicate with	4.1 Communicate breaches and rectification actions with
relevant stakeholders	relevant stakeholders
during breach management	4.2 Seek and action advice from relevant stakeholders on the management of breaches in compliance requirements



5.1 Monitor action to manage and rectify identified breaches
in compliance requirements according to organisational
policies and procedures
5.2 Confirm success in rectification of compliance breaches and notify relevant stakeholders
5.3 Identify issues in the rectification of compliance
breaches and initiate action, where required
5.4 Refer reports of recurring breaches of compliance to
relevant stakeholders
6.1 Document and report identified breaches in compliance
requirements in accordance with organisational policies and
procedures
6.2 Maintain and store records of breaches in compliance requirements
6.3 Document and report the action to rectify identified
breaches in compliance requirements and the outcomes of
this action
6.4 Distribute reports on breach management to relevant
stakeholders



Develop and Present Business Proposals

Evaluate business	1.1 Identify ideas relating to business opportunities
ideas	1.2 Research key factors influencing their financial viability
	1.3 Analyse business ideas to determine viability of
	business opportunity
	1.4 Record outcomes of evaluation according to workplace
	procedures
2. Manage risk	2.1 Identify potential risks associated with opportunity ideas
associated with	and viability of business
business proposal	2.2 Communicate with relevant stakeholders the potential
	risks
	2.3 Assist relevant stakeholders to develop risk
	management systems
3. Develop proposal for	3.1 Identify audience for proposal, and required structure
viable business idea	and content
	3.2 Establish budget according to financial viability
	3.3 Develop description of business idea according to
	identified budget and business opportunities
	3.4 Confirm that draft proposal meets requirements
4. Present business	4.1 Determine presentation method suited to audience
proposal	4.2 Provide customised business proposal to target
	audience
	4.3 Seek feedback to inform future proposals
L	ı



Develop and Use Emotional Intelligence

1. Prepare to develop	1.1 Develop evaluation criteria for assessing emotional
emotional intelligence	strengths and weaknesses
	1.2 Assess emotional strengths and weaknesses against
	evaluation criteria
	1.3 Identify and analyse potential emotional stressors in the workplace
	1.4 Identify methods for responding to emotional stressors
	1.5 Seek feedback from others to identify and confirm
	methods for responding to emotional stressors in the
	workplace
2. Develop emotional	2.1 Analyse and document emotional responses of co-
intelligence	workers
	2.2 Develop a plan for identifying and responding to a range of emotional expressions
	2.3 Apply techniques that indicate flexibility and adaptability
	in dealing with others in the workplace
	2.4 Apply techniques that show consideration for the
	emotions of others when making decisions
	2.5 Consult with relevant stakeholders and identify
	improvement areas for own emotional intelligence
3. Promote	3.1 Identify workplace opportunities for others to express
development of	their thoughts and feelings
	1



emotional intelligence	3.2 Develop tasks for assisting others to understand effect
in others	of personal behaviour and emotions on others in the
	workplace
	3.3 Implement identified opportunities and tasks in the
	workplace according to organisational policy and procedures



Develop Critical Thinking in Others

1. Assess individual	1.1 Research models of critical and creative thinking
and team critical and creative thinking skills	Develop questions to identify individual and team knowledge gaps
	1.3 Facilitate formal and informal learning opportunities for addressing identified gaps
	1.4 Articulate key features of critical and creative thinking concepts to relevant personnel
Establish an environment that	2.1 Analyse current organisational systems to identify gaps or barriers to critical thinking
encourages the application of critical and creative thinking	2.2 Develop processes that create a safe environment for critical and creative thinking approaches 2.3 Facilitate opportunities for team members to apply critical thinking akills to workplace problems.
	critical thinking skills to workplace problems 2.4 Provide feedback to team members on performance of tasks
3. Monitor and improve	3.1 Collect and analyse feedback from individuals and
thinking practices	teams on critical and creative thinking opportunities
	3.2 Identify additional support required for teams and individuals
	3.3 Develop recommendations for improvements in future learning arrangements according to relevant legislation and organisation policies



Develop Personal Work Priorities

1. Plan personal work	1.1 Identify task requirements
schedule	1.2 Identify own accountabilities in line with task requirements
	1.3 Assess barriers for performance of personal accountabilities
	1.4 Develop a personal work schedule
Implement personal work schedule	2.1 Communicate personal work schedule to relevant personnel
	2.2 Monitor own performance according to personal work schedule
	2.3 Document variations between expected and actual work performance according to task requirements and communicate to relevant personnel
3. Review personal	3.1 Seek and evaluate feedback from relevant stakeholders
work priorities	on own work performance
	3.2 Analyse variations between expected and actual work performance
	3.3 Update personal work schedule according to internal and external feedback and changes in circumstances



Engage in Workplace Communication

1. Plan workplace	1.1 Establish audience and purpose of workplace
communication	communication
	1.2 Identify information needs and communication
	requirements of intended recipients of workplace
	communication
	1.3 Establish methods of communication available to
	convey message or information based on work context
	1.4 Select appropriate method(s) of communication to
	convey messages or information
	1.5 Plan content of message or communication
2. Undertake routine	2.1 Communicate message or information according to
communication	organisational requirements and in a manner that is
	respectful and clear in meaning
	2.2 Adjust communication methods to enable effective
	communication with those from diverse backgrounds as
	required
	2.3 Receive workplace information and instructions, and
	interpret and clarify as needed
	2.4 Respond to communications according to requirements
	of the message
	2.5 Identify and report any communication challenges to
	appropriate person



3. Participate in	3.1 Clearly contribute ideas and information to workplace
workplace	discussions
communication	3.2 Support others to communicate in workplace discussions through courteous and professional behaviour 3.3 Use active listening and questioning techniques to clarify issues in a group situation 3.4 Seek feedback from others on effectiveness of communication



Engage With Customers

1. Establish customer	1.1 Identify personal targets and key performance
demands	indicators (KPIs) for customer engagement according to
	organisational policy and procedures
	1.2 Identify and confirm customer requirements
	1.3 Identify options to meet customer expectations
	according to organisational policies and procedures
	1.4 Adapt options to customer requirements according to organisational policies
2. Provide customer	2.1 Select product or service in consultation with customer
service	2.2 Explain relevant information and actions to customer
	and confirm all details
	2.3 Action customer orders and escalate queries that
	cannot be immediately satisfied according to
	organisational policies and procedures
	2.4 Record details of engagement according to
	organisational policy
3. Finalise customer	3.1 Supply follow-up information to customer according to
engagement	organisational policies and procedures
	3.2 Evaluate compliance with organisational policies and
	procedures
	3.3 Seek customer feedback and identify opportunities to
	enhance service on future engagements
l .	1



3.4 Record and report opportunities for continuous
improvement



Ensure A Safe Workplace for A Work Area

1. Establish a WHS	1.1 Locate, adapt, adopt and communicate WHS policies
management system in	that define the organisation's commitment to complying with
a work area	WHS laws
	1.2 Identify duty holders and define WHS responsibilities for all workplace personnel in the work area according to WHS laws, policies, procedures and programs 1.3 Identify and approve financial and human resources required by the WHS management system (WHSMS) according to organisational procedures
2. Establish and	2.1 Work with required personnel to set up and maintain
maintain effective and	consultative arrangements according to required WHS laws
compliant consultative arrangements for managing WHS in a work area	 2.2 Resolve issues raised through participation and consultation arrangements according to required WHS laws and organisational protocols 2.3 Provide information about consultation and participation outcomes to required personnel according to organisational policies and procedures
3. Establish and	3.1 Develop procedures for ongoing hazard identification,
maintain procedures for	and assessment and control of associated risks
effectively identifying hazards, and assessing and controlling risks in work area	3.2 Include hazard identification at the planning, design and evaluation stages of any workplace change to ensure that new hazards are not created by proposed changes and existing hazards are controlled
	I



	3.3 Develop and maintain procedures for selecting and
	implementing risk controls according to the hierarchy of
	control measures and WHS legislative requirements
	3.4 Identify inadequacies in existing risk controls according
	to the hierarchy of control measures and WHS legislative
	requirements, and promptly provide resources to enable
	implementation of new measures
	3.5 Identify requirements for expert WHS advice, and
	request this advice as required, according to organisational
	procedures
4. Evaluate and	4.1 Develop and provide a WHS induction and training
maintain a work area	program for required personnel in a work area as part of
WHS management	organisation's training program
system (WHSMS)	4.0 Llas a system for M/LIC resembles only to allow
	4.2 Use a system for WHS recordkeeping to allow
	identification of patterns of occupational injury and disease
	in the organisation, and to maintain a record of WHS
	decisions made, including reasons for decisions
	4.3 Measure and evaluate the WHSMS according to
	organisation's quality systems framework
	4.4 Develop and implement improvements to WHSMS to
	achieve organisational WHS objectives according to
	organisational procedures
	4.5 Ensure compliance with WHS legislative framework to

achieve, as a minimum, WHS legal requirements



Establish And Monitor the Marketing Mix

1. Prepare marketing	1.1 Identify task requirements
mix	 1.2 Analyse effects of pricing policy, promotional methods and channels of distribution on marketing outcomes 1.3 Identify potential customer base and key pressure points 1.4 Test effects of components of marketing mix on each other and relative importance to customer base 1.5 Select suitable marketing mix
2. Implement marketing	2.1 Identify required resources
mix	 2.2 Brief stakeholders of roles and responsibilities in implementation 2.3 Establish communication and team building strategies 2.4 Establish strategies for monitoring the marketing activities
3. Monitor marketing	3.1 Assess marketing performance against targets for task
mix	objectives 3.2 Compare and record variances in marketing revenue and costs against budget 3.3 Prepare and present marketing reports indicating ongoing progress towards marketing objectives



Establish Legal and Risk Management Requirements of

New Business Ventures

1. Identify legal and	1.1 Identify legal structure of business using reliable
risk management	sources
requirements relating	1.2 Identify legislative and regulatory requirements
to business	applicable to identified legal structure
	1.3 Analyse identified requirements and their relationship to
	business and workplace practices and processes
2. Implement	2.1 Develop and implement procedures to ensure
procedures and	compliance with relevant legislative and regulatory
processes to comply	requirements
with legislative and	2.2 Develop and implement processes and procedures for
regulatory	storing and maintaining legal documents and business
requirements	records
	2.3 Establish systems to identify areas of non-compliance
	and take corrective action where necessary
3. Negotiate and	3.1 Assess products and/or services to determine
arrange contracts	procurement rights and ensure protection of business
	interests
	3.2 Negotiate and secure contractual procurement rights for
	goods and/or services as required and according to
	business plan and workplace procedures
	3.3 Complete any contractual arrangements according to
	workplace procedures and business plan



to and obligations
ts and obligations
Analyse business activities and identify applicable risk
agement requirements
Assess probability and impact of identified internal and rnal risks to business
Develop a plan to prioritise and treat risks
Implement procedures to mitigate risks according to risk tment plan



Establish Operational Strategies and Procedures for

New Business Ventures

- Review operational strategies and procedures for business or new business venture
- 1.1 Develop a detailed operational plan that sets out clear action points to fulfil on business goals and objectives
- 1.2 Identify work health and safety (WHS) and environmental issues and implement strategies to minimise risk factors
- 1.3 Review and evaluate, where appropriate, a quality assurance process for the business in line with industry standards, compliance requirements and cultural criteria
- 1.4 Develop operational key performance indicators (KPIs) that align to business plan
- 1.5 Align KPIs to business strategies, including utilisation of existing or new technologies, where practicable, to optimise business performance
- Implement developed operational strategies and procedures
- 2.1 Implement systems to evaluate business performance and customer satisfaction, including by setting KPIs or targets
- 2.2 Implement systems to control stock, expenditure or cost, wastage or shrinkage and risks to health and safety according to business plan, incorporating new digital technologies where applicable
- 2.3 Identify and manage staffing requirements, considering a range of permanent and flexible arrangements, and adhering to budgetary constraints



	2.4 Provide products and/or services according to established legal, ethical cultural and technical standards
	2.5 Provide products and/or services according to time, cost and quality specifications, and customer requirements, incorporating new digital technologies where applicable 2.6 Apply quality procedures to address product and/or service and customer requirements
3. Evaluate business performance	3.1 Use digital technologies to regularly evaluate and review achievement of operational targets to ensure optimum business performance, according to business goals and objectives
	3.2 Review and document systems and structures to support business performance
	3.3 Investigate and analyse operating problems to establish causes and implement changes as required, as part of business quality system
	3.4 Update operational policies and procedures to incorporate corrective action
4. Review business	4.1 Review and adjust business operations to increase
operations	business success, according to business goals and
	objectives
	 4.2 Research and implement new and emerging digital technologies into business operations according to business goals and objectives and workplace procedures 4.3 Research new business opportunities and adjust business goals and objectives as new opportunities arise



Facilitate Performance Development Processes

1. Plan facilitation of	1.1 Identify relevant policies and objectives to be
performance	addressed in process
development process	1.2 Develop objectives for performance development processes
	1.3 Consult with relevant stakeholders about the
	processes and agree on process features
2. Coordinate	2.1 Train relevant groups and individuals in ways to
performance	monitor performance
development process	 2.2 Work with line managers to ensure performance is monitored regularly and intervention occurs where relevant according to organisational policies and legal requirements 2.3 Support line managers to coach and discipline employees who perform below standard 2.4 Communicate dispute resolution processes where relevant, mediating between line managers and employees
	2.5 Provide support to terminate employees who fail to respond to interventions according to legislative requirements and organisational policies and procedures 2.6 Ensure recorded outcomes of performance development sessions are stored securely and accessible to relevant stakeholders, according to organisational policy



	2.7 Evaluate and suggest improvements to all aspects of performance development processes according to organisational objectives, policies and procedures
3. Coordinate individual or group learning and development	3.1 Design and develop learning and development plans and strategies to encourage effective employee performance 3.2 Deliver learning and development plans relevant to agreed timeframes, ensuring achievement of specified outcomes
	3.3 Contract relevant providers for performance development, as identified by plans and according to organisational policy3.4 Monitor learning and development activities to ensure
	compliance with quality assurance standards 3.5 Negotiate remedial action with providers, where relevant
	3.6 Generate reports to advise relevant managers on progress and success rates of activities



Identify And Evaluate Marketing Opportunities

Explore marketing	1.1 Analyse information on market and business needs for
opportunities	marketing opportunities
	1.2 Identify potential new markets
	1.3 Apply innovative approaches relevant to the
	development of potential marketing opportunities
2. Evaluate marketing	2.1 Identify and analyse opportunities for organisational fit
opportunities	according to organisational goals and capabilities
	2.2 Analyse the viability of each opportunity
	2.3 Determine probable return on investment and potential
	competitors
	2.4 Select marketing opportunities according to outcomes of
	viability analysis, return on investment and competition
3. Evaluate required	3.1 Seek feedback from relevant stakeholders
changes to current	3.2 Incorporate feedback received for current operations
operations	and take advantage of viable marketing opportunities
	3.3 Review current operations and document changes needed
	3.4 Identify resource requirements for marketing opportunities
	3.5 Document and communicate viability of marketing
	opportunities to key stakeholders



Implement Customer Service Strategies

1. Advise on customer	1.1 Identify organisational customer service objectives and
service needs	customer needs
	1.2 Assess and clarify customer requirements
	1.3 Identify and diagnose problems with service delivery
	1.4 Develop options to improve customer service delivery
	according to organisational requirements
	1.5 Provide recommendations to promote improvement of
	customer service delivery
2. Support implementation of	2.1 Consult with relevant stakeholders to develop customer service strategies
customer service	Service strategies
strategies	2.2 Assess customer service strategies and opportunities
Strategies	against customer service objectives
	2.3 Identify and allocate available budget resources to fulfil
	customer service objectives
	2.4 Action procedures to resolve customer difficulties and
	complaints according to organisational requirements
3. Evaluate and report	3.1 Review stakeholder satisfaction with service delivery
on customer service	according to organisational requirements
	3.2 Identify and report changes necessary to meet
	customer service objectives
	3.3 Prepare conclusions and recommendations on future
	directions of client service strategies



3.4 Monitor systems, records and reporting procedures for
changes to customer satisfaction



Initiate Quality Audits

1. Assess quality audit	1.1 Identify standards that impact on the environment in
scope and objectives	which audit operates
	1.2 Determine and agree on audit objectives and scope with
	auditee and other required stakeholders
	1.3 Identify risks within scope of quality audit
2. Communicate with	2.1 Consult with auditee and determine relevant information
auditee	2.2 Prepare audit notifications according to organisational protocols
	2.3 Confirm proposed audit methods and techniques to be applied with auditee
	2.4 Outline audit processes and establish sequence of audit
	activities, and the role of the audit team and auditee
3. Prepare resources	3.1 Identify resources required to perform the quality audit
for quality audit	3.2 Select audit team members on the basis of relevant expertise
	3.3 Identify resources required with auditee
4. Develop and submit	4.1 Develop quality audit plan according to established
quality audit plan	scope and objectives
	4.2 Assign roles and responsibilities to audit team members
	4.3 Assign timing, schedules and responsibilities for
	implementation of the audit plan



	4.4 Document and submit audit plan to auditee for approval, where required
5. Prepare audit team	5.1 Inform audit team members of their responsibilities, audit objectives and scope
	5.2 Communicate audit plan and schedules to all audit team members
	5.3 Discuss and clarify audit methods and techniques with audit team members
6. Review auditee	6.1 Determine auditee's previous quality audits as relevant
documentation	and establish impact on the conduct of the current audit
	6.2 Source organisational documentation from auditee, and check adequacy of documentation provided
	6.3 Review documents, and determine and source any
	further documentation required
7. Prepare audit	7.1 Develop checklist according to audit scope and
documentation	objectives
	7.2 Create entry and exit meeting agendas according to organisational templates



Interpret And Apply Medical Terminology Appropriately

r	<u> </u>
1. Respond	1.1 Receive, interpret and document written and oral
appropriately to	instructions using medical terminology
instructions which	1.2 Use checklists where appropriate
contain medical	The doc chooking where appropriate
terminology	1.3 Interpret abbreviations for specialised medical
	terminology
	1.4 Interpret and adhere to the policies and procedures of
	the workplace
	the workplace
	1.5 Seek clarification when necessary
2. Carry out routine	2.1 Use medical terminology correctly in the completion of
tasks	routine tasks
	2.2 Seek assistance from supervisor or experienced staff
	member as required
	·
3. Use appropriate	3.1 Use appropriate medical terminology as directed, in
medical terminology in	oral communication with patients, fellow workers and health
oral and written	professionals
communication	3.2 Use appropriate medical terminology as directed, in
	written communication with patients, fellow workers and
	•
	health professionals
	3.3 Present written communication to a designated person
	for verification if required
	2.4 Chall and management and its life manifest to the control of t
	3.4 Spell and pronounce medical terminology correctly



Interpret Compliance Requirements

1. Clarify the scope of	1.1 Analyse organisational operations and identify the
operations	functions, products and services that may be subject to
	compliance requirements
	1.2 Develop and document plan for determining relevant
	compliance requirements
	1.3 Obtain approval of plans from relevant stakeholders
2. Identify compliance	2.1 Research information on compliance requirements
requirements	relevant to the organisation
	2.2 Analyse and document information from search
	according to organisational requirements
	2.3 Organise and store collected information on relevant
	compliance requirements according to organisation policies
	and procedures
Q	O 4 Discours and alsoif coult make the halo also and
3. Interpret and	3.1 Discuss and clarify with relevant stakeholders
prioritise compliance	ambiguities and issues experienced in interpreting identified
requirements	compliance information
	3.2 Prioritise compliance requirements according to
	organisational requirements
4. Document	4.1 Organise and document outcomes of the identification
compliance	and interpretation activities
requirements	4.2 Prepare and distribute reports of compliance
	requirements and assessment of implications to relevant
	stakeholders



Investigate Business Opportunities

1. Identify potential	1.1 Source and analyse market information for potential
opportunities for	opportunities
business	1.2 Analyse information and list details of business ideas
	and opportunities
	1.3 Identify and describe products and/or services that match business ideas
	1.4 Identify and analyse available business, financial, digital
	technology and technical factors related to the potential opportunities
	1.5 Identify customers for the products and/or services
2. Investigate market	2.1 Collect, investigate and analyse business and market
needs and factors	information, trends and developments from primary and
affecting market	secondary sources to identify market needs related to
	business opportunities
	2.2 Identify ethical and cultural requirements of the market
	2.3 Identify projected changes in population, economic
	activity and other macro external factors that may impact
	business opportunities
	2.4 Review identified needs and factors and identify their
	potential impact on business opportunities
	2.5 Investigate marketing and promotion activities and
	strategies for identified products and/or services



3. Finalise investigation	3.1 Review personal factors against business opportunities
into business	and identify their impact on opportunities
opportunities	3.2 Examine options to address and minimise negative impact and strengthen positive impact of personal factors3.3 Document outcomes of investigation into business opportunity



Lead And Facilitate a Team

1. Plan team outcomes	1.1 Identify common objectives of workplace team, responsibilities
	1.2 Use performance plans to establish expected outcomes, goals
	team members in accordance with team objective and relevant po
	1.3 Select appropriate strategies to ensure team members are acc
	responsibilities
	1.4 Plan for contingencies that could impact the team
2. Coordinate team and	2.1 Communicate common team objectives and responsibilities to
individuals	2.2 Allocate tasks to team members based on staff expertise or de
	appropriate instructions
	2.3 Facilitate open and respectful communication and collaboratio
	considering the needs of those from diverse backgrounds
	2.4 Identify opportunities for cross collaboration amongst external
3. Support team	3.1 Provide coaching to staff to enhance workplace culture
	3.2 Support individuals according to organisational requirements to
	3.3 Facilitate team to identify, brainstorm, report and resolve task i
	3.4 Use problem solving skills to deal with any team, task or individual
4. Monitor team performance	4.1 Measure team member performance against agreed work plan
	4.2 Provide timely and constructive performance feedback to team organisational standards
	4.3 Identify specific learning and development opportunities to imp
	performance and behaviours





4.4 Implement action plans to address individual and team training



Lead and Manage Effective Workplace Relationships

1. Establish effective	1.1 Identify required processes for workplace collaboration
workplace relationship	according to organisational policies and procedures
processes	1.2 Develop consultation processes for employees to
	contribute to issues related to their work role
	1.3 Develop processes for conflict management
	1.4 Develop processes for escalated issues or refer to
	relevant personnel
2. Manage effective	2.1 Delegate and confirm responsibilities for fulfilling work
workplace relationships	tasks
	2.2 Collaborate and support team to perform work tasks
	2.3 Identify and address issues in workplace relationships
	according to processes established
	2.4 Monitor and communicate to employees outcomes of
	conflict management
3. Review	3.1 Seek feedback on management of workplace
management of	relationships from relevant stakeholders
workplace relationships	3.2 Evaluate feedback for improvements to leadership style
	3.3 Identify areas of improvement for future workplace
	relations leadership



Lead and Manage Organisational Change

1. Develop change	1.1 Identify major operational change requirements
management strategy	according to organisational objectives, performance gaps,
management strategy	
	business opportunities or threats, and management
	decisions
	1.2 Assess risks and opportunities presented by operational
	change requirements
	1.3 Consult stakeholders, specialists and experts to confirm
	the change management opportunities and process
2. Implement change	2.1 Assign resources to the project and confirm reporting
management strategy	protocols with relevant stakeholders
management strategy	protocols with relevant stakeholders
	2.2 Develop communication or education plan, in
	consultation with relevant personnel
	2.3 Arrange and manage activities for delivery of
	communication or education plans
	·
3. Evaluate change	3.1 Assess performance of communication or education
management strategy	plan against objectives
	3.2 Identify and respond to barriers to the change according
	to risk management plans and organisational objectives
	3.3 Modify communication or education plan according to
	change program objectives



Lead Communication in The Workplace

1. Establish	1.1 Analyse internal and external information needs
communication	relevant to workplace
protocols	1.2 Develop or structure communication protocol(s) to
	meet organisational information needs and goals
	1.3 Identify ways to adapt communication protocols to suit
	various contexts
	1.4 Prepare materials to support and/or implement
	communication protocols
2. Coordinate effective	2.1 Direct others to communicate according to
communication	organisational requirements and goals
	2.2 Explain complex information to positively influence
	others
	2.3 Motivate others to communicate respectfully,
	considering the needs of all, including those from diverse
	backgrounds
	2.4 Identify and address any communication challenges to
	remove barriers to understanding
3. Present and	3.1 Identify and use a variety of communication styles
negotiate persuasively	relevant to varying audiences
	3.2 Present information in a succinct, clear and persuasive
	manner
	3.3 Evaluate differences in perspective and critically
	examine outcomes



	3.4 Negotiate towards a final outcome with a focus on key outcomes 3.5 Confirm and implement outcomes of negotiation or communication using appropriate methods
4. Review communication practices	 4.1 Provide mentoring to others to assist them in achieving communication goals 4.2 Obtain feedback from a variety of sources to manage the outcomes of communications and negotiations 4.3 Identify and document areas for improvement in communication for team or organisational practices 4.4 Implement plans to improve communication processes



Lead Difficult Conversations

Lead Difficult Conversations is an online professional development course that provides the tools and insights necessary to master the art of handling challenging dialogues successfully in your professional and personal life.

In this communication course, you will learn the skills, strategies, and tools necessary to approach difficult conversations with confidence, empathy, and clarity. You will also learn to prepare, conduct, and follow up on difficult conversations to maintain relationships and foster a productive and respectful working environment.

1. Prepare for	1.1 Identify conversational requirements
conversation	1.2 Identify, gather and develop materials required for the conversation according to organisational policies and procedures
	1.3 Organise the logistics and stakeholders required for the conversation
	Seek feedback from relevant personnel on conversational content
	Review conversational content and make changes according to feedback received
	1.6 Select delivery style according to conversational context and stakeholder requirements
2. Facilitate difficult	2.1 Undertake conversation with relevant stakeholders
conversation	2.2 Provide opportunity for stakeholder input
	2.3 Confirm relevant stakeholders understand conversation and outcomes



	2.4 Document relevant points of conversation
	2.5 Refer stakeholders to relevant support services, as
	required
3. Follow up and	3.1 Evaluate own effectiveness in the conversation
review conversation	3.2 Seek and respond to feedback from relevant personnel on personal performance
	3.3 Identify areas of improvement for undertaking difficult conversations according to feedback received



Lead Effective Workplace Relationships

organisational strategy 1.2 Collect and analyse information for the achievement of work task 1.3 Share ideas and information with relevant internal and external stakeholders according to work task 1.4 Develop strategy for completion of work task in collaboration with work team 2. Lead workplace relationships 2.1 Identify and implement methods to facilitate collaboration to complete work task 2.2 Support colleagues experiencing difficulties fulfilling work requirements 2.3 Manage conflict constructively within the organisation's processes and parameters of own role 2.4 Communicate work progress to relevant internal and external stakeholders		
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work task 1.3 Share ideas and information with relevant internal and external stakeholders according to work task 1.4 Develop strategy for completion of work task in collaboration with work team 2. Lead workplace relationships 2.1 Identify and implement methods to facilitate collaboration to complete work task 2.2 Support colleagues experiencing difficulties fulfilling work requirements 2.3 Manage conflict constructively within the organisation's processes and parameters of own role 2.4 Communicate work progress to relevant internal and external stakeholders 3. Review leadership 3.1 Seek feedback on relationship management for work task from relevant stakeholders 3.2 Analyse feedback on relationship management 3.3 Evaluate personal performance in leading workplace relationships 3.4 Identify areas of improvement for leading workplace	workplace relationships	organisational strategy
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3.3 Evaluate personal performance in leading workplace relationships3.4 Identify areas of improvement for leading workplace		task from relevant stakeholders
relationships 3.4 Identify areas of improvement for leading workplace		3.2 Analyse feedback on relationship management
3.4 Identify areas of improvement for leading workplace		
		relationships
relationships future work tasks		
		relationships future work tasks



Lead Initial Response to And Investigate WHS Incidents

1. Lead the initial	1.1 Identify required initial response to incident according to
response to incident	established organisational response plan
,	
	1.2 Implement initial response according to plan, and
	organisational and legislative requirements
	1.3 Confirm sufficiency and suitability of implemented initial
	response
	1.4 Consult individuals and/or parties according to
	organisational policies and procedures
2. Develop and	2.1 Identify duty holders according to WHS laws and
resource an incident	workplace policies, procedures and systems
investigation plan	2.2 Define scope and purpose of investigation appropriate
	to nature and scope of incident
	2.3 Identify, document and secure required human and
	other resources appropriate to nature and scope of incident,
	including expert advice as required
	2.4 Ensure participation of, and consultation with, required
	stakeholders, and determine agreed processes for
	investigation
	2.5 Identify, address and document potential barriers to
	investigation according to organisational requirements
	2.6 Document incident investigation plan according to
	organisational and WHS legislative requirements



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3. Collect incident	3.1 Identify and access relevant and reliable sources of
information and data	incident information and data according to organisational
	policies and protocols, suitable causation model and
	legislative requirements
	3.2 Inspect incident site, equipment and other evidence
	according to investigation plan, organisational procedures
	and legislative requirements
	3.3 Present collected information and data in required
	format
4. Lead an incident	4.1 Brief investigation team on investigation requirements
investigation that is not	and incident causation model
part of providing legal	4.2 Construct and document timeline of events leading up
advice or preparing for	to incident
legal proceedings	
	4.3 Coordinate investigation of key events, conditions
	and/or circumstances that contributed to incident
	4.4 Develop recommendations, interventions and practical
	measures for investigation report
5. Record and report	5.1 Document investigation evidence and basis for
WHS incident	conclusions and recommendations
investigation	5.2 Prepare investigation report according to organisational
	procedures and WHS legislative requirements
	5.3 Implement organisational and WHS legislative
	recordkeeping protocols and procedures in relation to
	investigation report



5.4 Communicate report to required individuals and/or parties according to organisational policies and procedures



Lead Quality Audits

1. Lead entry meeting	1.1 Confirm agenda is prepared for entry meeting
	1.2 Review and confirm proposed audit plan with relevant
	stakeholders in entry meeting
	1.3 Make changes to audit plan, as required
2. Identify and gather	2.1 Identify sources of information according to audit plan
evidence	2.2 Interview relevant stakeholders
	2.3 Gather information and documentation
3. Manage audit team	3.1 Supervise activities of audit team members
resources	3.2 Re-assign team members, as required
	3.3 Instigate contingency actions, as required
4. Lead exit meeting	4.1 Review, assess, and reach agreement on audit team
	findings according to audit plan
	4.2 Prepare for exit meeting
	4.3 Examine results and findings against audit objectives and present to relevant stakeholders
	4.4 Confirm reporting arrangements for the quality audit with the auditee
	4.5 Explain context and consequences of audit and discuss follow-up
	4.6 Review and submit final audit report according to audit plan



5. Lead team members	5.1 Provide feedback on performance to audit team
in performance improvement	5.2 Encourage and support audit team to review their own work
	5.3 Provide and document advice for individual improvement



Lead Team Effectiveness

1. Plan team outcomes	1.1 Lead team to identify and establish team objectives and work processes
	1.2 Support team to document identified objectives and work processes according to organisational processes
	1.3 Encourage team members to incorporate innovation
	and productivity measures in work plans
	1.4 Lead and support team members to meet expected outcomes
2. Promote team	2.1 Provide opportunities for input of team members into
cohesion	planning, decision making and operational aspects of work
	team
	2.2 Support team members to take responsibility for own
	work and to assist each other in undertaking required roles
	and responsibilities
	2.3 Provide feedback to team members on their efforts and
	contributions
	2.4 Address or refer issues, concerns and problems
	identified by team members
	2.5 Model expected behaviours and approaches
3. Supervise team	3.1 Encourage team members to participate in and take
performance	responsibility for team activities and communication
	processes



	3.2 Support team to identify and resolve problems which impede performance3.3 Ensure own contribution to work team serves as a role model for others
4. Liaise with management	 4.1 Establish open communication with line management 4.2 Communicate information from line management to the team 4.3 Communicate unresolved issues, concerns and problems raised by the team to line management to action 4.4 Communicate issues raised by management to the team to action



Lead The Development and Use Of WHS Risk

Management Tools

1. Select and develop	1.1 Apply knowledge of risk management tools to address
	requirements of WHS laws and workplace
tools	1.2 Consult with required personnel about selecting suitable risk management tools 1.3 Modify existing risk management tools and/or develop
	new ones to meet identified requirements
	1.4 Determine risk management tools to be used in workplace
2. Lead the use of	2.1 Consult and liaise with required personnel about
WHS risk management	logistical arrangements required in relation to risk
tools	management tools
	2.2 Facilitate required logistical arrangements for use of risk management tools in collaboration with required personnel
	2.3 Develop and conduct required training for personnel who will use risk management tools
	2.4 Use risk management tools according to organisational policies and procedures
	2.5 Provide support to required personnel to use risk
	management tools according to organisational
	requirements
3. Communicate	3.1 Collect information about outcomes of risk management
outcomes of use of	tool use



WHS risk management	3.2 Collate and analyse collected information
tools	3.3 Document analysis according to organisational policies
	and procedures
	3.4 Communicate documented results, findings and
	outcomes to required personnel according to organisational
	protocols and procedures
4. Review use of WHS	4.1 Review usefulness and usability of risk management
risk management tools	tools according to organisational requirements
	4.2 Modify or replace risk management tools based on
	review outcomes according to organisational requirements
	4.3 Modify consultation, liaison and logistical arrangements
	in relation to tools based on review outcomes according to
	organisational requirements



Lead The Development of Diverse Workforces

1 Establish benefits of	1.1 Identify benefits of diversity in business and workplace
workforce diversity	contexts
Working of divorcity	Someone
	1.2 Qualify and quantify the source of workforce diversity
	1.3 Identify legislation and organisational policies and
	procedures that relate to workplace diversity
	1.4 Identify opportunities and barriers to inclusive
	engagement
	ongagoment
2. Embed diversity into	2.1 Develop work plans to accommodate diversity
team plans and	2.2 Confirm that work plans incorporate contributions from
operations	diverse workforce members
	2.3 Adjust plans and operations to align with relevant
	diversity legislation and organisational policies and
	procedures
	procedures
	2.4 Design processes to incorporate and maximise the
	benefits of diversity
3. Support	3.1 Apply communication processes and behaviours
development of a	according to diversity work plans and processes
diverse workforce	2.2 Identify biases and assumptions in communication and
	3.2 Identify biases and assumptions in communication and
	behaviour of self and others and adjust, as required
	3.3 Provide workplace support and access to diversity
	services



Lead WHS Risk Management

1. Facilitate	1.1 Identify and review internal and external sources of
identification of WHS	WHS information and data that apply to risk management
risk management	processes
requirements	1.2 Identify legislative requirements for WHS risk management
	1.3 Identify duty holders, individuals and/or parties to consult about and participate in risk management processes, according to organisational and legislative requirements
	1.4 Identify and communicate roles and responsibilities of individuals and/or parties that impact on risk management
	1.5 Identify organisation-specific factors that will impact on hazard identification, risk assessment and risk controls
	1.6 Confirm that risk management scope is clearly defined according to organisational policies and procedures
2. Lead risk assessment	Lead hazard identification process according to organisational policies and procedures
	2.2 Identify and document risk factors as they apply to identified hazards according to organisational policies and procedures
	2.3 Apply knowledge of WHS laws, workplace WHS information and data, and identified hazards and risk factors to analyse and assess risk



	2.4 Document risk assessment according to organisational policies and procedures, and legislative requirements
	policies and procedures, and legislative requirements
	2.5 Communicate outcomes of risk assessment to required
	personnel according to organisational and legislative
	requirements
3. Lead risk control	3.1 Identify organisational risk control policies and
	procedures appropriate to identified hazards
	3.2 Select suitable risk controls according to assessed level
	of risk, organisational WHS hazard and risk control policies
	and procedures, and WHS laws
	3.3 Plan to implement selected risk controls according to
	organisation's WHS management system (WHSMS) and
	WHS information system (WHSIS)
	3.4 Implement selected risk controls according to
	organisational policies and procedures
	3.5 Document and communicate selected risk controls to
	required personnel, according to organisational and
	legislative requirements
4. Evaluate	4.1 Establish nature and scope of evaluation process and
effectiveness of WHS	key performance indicators
risk management	4.2 Review effectiveness of implemented risk management
process	process according to organisation's WHSMS and legislative
	requirements
	4.3 Modify risk management process as required in
	response to evaluation



4.4 Document risk management process according to
WHSIS requirements
4.5 Communicate evaluation findings according to organisational requirements



Maintain Financial Records

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1. Prepare journals	1.1 Identify transactions required to be included in journal
required for posting to	entries
general ledger	1.2 Identify general ledger accounts affected according to
	organisational policies, procedures and accounting
	standards
	1.3 Prepare and document the journal entries according to
	organisational policies, procedures and accounting
	standards
	1.4 Assess follow-up steps for journal entries
2. Post journal entries	2.1 Post journal entries into general ledger system
and reconcile	according to organisational policies, procedures and
discrepancies	accounting standards
	2.2 Reconcile accounts payable and accounts receivable
	subsidiary ledger systems with general ledger
	2.3 Rectify any discrepancies and escalate, where required
	if outside scope of individual authority
	2.4 Prepare adjusted journal entries and closing entries for
	general ledger
3. Maintain general	3.1 Prepare closing and post-closing trial balance from
ledger	general ledger system of the organisation
	3.2 Prepare trial balance
	3.3 Check general ledger for accuracy of information and
	despatch to relevant stakeholders, where required



3.4 Check trial balance meets accounting equation
requirements



Maintain Patient Records

1. Identify and clarify	1.1 Determine own role and responsibilities within patient
own role and	recordkeeping system through consultation with relevant
procedures for patient	personnel or via organisational policy and procedures
recordkeeping	manual
	1.2 Access documented procedures for patient
	recordkeeping system and read for understanding
	recording system and read for understanding
	1.3 Seek clarification with relevant personnel of unclear or
	ambiguous procedures
2 Assess motions	
2. Access patient	2.1 Gain access to patient records to facilitate patient visit
records	2.2 Check currency and accuracy of patient demographic
	and personal details
	2.3 Create new records according to enterprise protocols
	2.5 Greate new records according to enterprise protocols
	2.4 Check records following patient visits, for practitioners'
	instructions related to follow-up action
	2.5 Store patient records according to organisational policy
	and procedures
	·
3. Help maintain	3.1 Make required checks of patient records
records	3.2 Carry out archiving of patient records as required
	3.3 Transfer patient records to another health facility upon
	appropriate request for patient information
	app. sprists request for patient information
4. Monitor and review	4.1 Monitor and review own role and responsibilities in
own role	maintaining patient records to identify opportunities for
	improvements to system and own work practices



4.2 Make recommendations to relevant personnel for
improvements to the established procedures and
processes for maintaining patient records



Make Presentations

1. Prepare	1.1 Plan presentation approach and intended outcomes
presentation	1.2 Identify target audience, location and resources requirements
	1.3 Select presentation strategies, format and delivery
	methods according to presentation requirements
	1.4 Select techniques to evaluate presentation effectiveness
2. Deliver presentation	2.1 Summarise key concepts and ideas and present to target audience
	2.2 Provide opportunity for audience to seek clarification on presentation information
	2.3 Confirm target audience understand key concepts and
	ideas, and that identified presentation objectives have been achieved
3. Review presentation	3.1 Evaluate effectiveness of the presentation
	3.2 Seek and discuss feedback and any reactions to the
	presentation from participants and relevant stakeholders
	3.3 Make changes to presentation based on feedback
	received



Manage Budgets and Financial Plans

1. Plan financial	1.1 Access budget and financial plans for work team
management approaches	1.2 Evaluate budget and financial plan outcomes with required organisational personnel 1.3 Negotiate any changes required to be made to budget and financial plans with required organisational personnel 1.4 Prepare contingency plans in the event that initial plans need to be varied
2. Implement and monitor financial management plans	2.1 Communicate details of agreed budget and financial plans to relevant team members 2.2 Support team members to access resources and systems to perform required roles 2.3 Implement processes to monitor actual expenditure, control costs and modify contingency plans as required according to financial objectives 2.4 Report on budget and expenditure according to organisational protocols
3. Review and evaluate financial management plans	3.1 Collect information on effectiveness of financial management processes within work team 3.2 Analyse variance between actual and budgeted finances 3.3 Identify and recommend improvements to existing financial management processes



3.4 Implement agreed improvements according to financial objectives of work team and organisation
3.5 Evaluate agreed improvements



Manage Business Operational Plans

1. Establish operational	1.1 Research, analyse and document resource
plan	requirements
	1.2 Develop operational plan in consultation with, and with
	approval from, relevant stakeholders
	1.3 Develop contingencies for operational plan
	1.4 Explain plan to relevant work teams
2. Manage resource	2.1 Confirm that employees are recruited and inducted
acquisition	according to the organisation's human resources
	management policies, practices and procedures
	2.2 Confirm that physical resources and services are
	acquired according to the organisation's policies, practices
	and procedures
	2.3 Identify and incorporate requirements for intellectual
	property rights and responsibilities related to acquisition of
	resources
3. Monitor and review	3.1 Assess progress of operational plan in achieving profit
operational	and productivity plans and targets
performance	3.2 Identify areas of under-performance, recommend
	solutions and rectify the situation
	3.3 Plan and implement relevant processes for ongoing
	monitoring and confirm that support is provided for
	individuals and teams



3.4 Negotiate recommendations for variations to operational plans and gain approval from designated persons



Manage Business Resources

1. Analyse resource	1.1 Develop resource bids according to required outputs
requirements	specified in business plans
	1.2 Consult with relevant stakeholders and determine the
	nature and level of resources required
	1.3 Analyse resource requirements and identify proposed
	costs and benefits
	1.4 Identify opportunities to share resources across
	business units within the organisation
2. Develop resource	2.1 Determine internal resourcing capabilities and external
plans	resourcing requirements
	2.2 Develop procedures for the evaluation of resource
	allocation and incorporate them in resource plans
	2.3 Identify risks and establish risk management processes
	2.4 Obtain required approvals from relevant personnel
3. Allocate resources	3.1 Identify and adhere to organisational policies and
	procedures for resource allocation
	3.2 Manage resource allocation according to business unit
	objectives
	3.3 Negotiate and obtain resources within required
	timeframe according to business unit objectives
	3.4 Develop and implement systems for monitoring
	resource usage



4. Review and report	
on resource usage	

- 4.1 Develop and implement procedures to review resource allocation against business unit objectives
- 4.2 Suggest improvements to work practices for the efficient use of resources
- 4.3 Monitor compliance with program and project budgets and take corrective action where necessary
- 4.4 Prepare report that indicates the level of performance achieved and any action taken to adjust or rectify procedures in meeting service and product delivery standards



Manage Business Risk

F	1
1. Establish risk	1.1 Evaluate organisational processes, procedures and
context	requirements and determine scope for risk management
	process
	1.2 Deview strengths and week process of existing
	1.2 Review strengths and weaknesses of existing
	arrangements
	1.3 Document critical success factors, goals and objectives
	for area included in scope
	in since misses in esope
	1.4 Communicate risk management process to relevant
	stakeholders
2. Identify risks	2.1 Invite stakeholders to assist in the identification of risks
	2.2 Research risks that may apply to scope
	2.3 Document risks that apply to the scope, in consultation
	with relevant parties
3. Analyse risks	3.1 Assess likelihood of risks occurring
o. 7 wildry do Hollo	o. 17 tooses intermised of florid occurring
	3.2 Assess impact or consequence if risks occur
	3.3 Evaluate and prioritise risks for treatment
	o.o Evaluate and phonice hole for troutmont
4. Select and	4.1 Determine and select from options for treating risks
implement treatments	4.2 Develop action plan for implementing risk treatment
	4.2 Develop action plan for implementing risk treatment
	4.3 Communicate risk management processes to relevant
	parties
	4.4 Implement action plan according to organisational
	policies and procedures





4.5 Monitor and evaluate risk management process



Manage Finances for New Business Ventures

1. Implement financial	1.1 Identify financial information requirements and obtain
strategy	specialist services, as required
	1.2 Produce financial budgets or projections for each forward period, and distribute to required people according to legal requirements and workplace procedures
	Develop a plan to negotiate and manage business capital to best enable implementation of the business plan
	1.4 Develop and maintain strategies and enable adequate financial provision for taxation according to legal requirements
	1.5 Develop, monitor and maintain client credit policies to maximise cash flow
	Select key performance indicators (KPIs) to enable ongoing monitoring of financial performance in line with business plan
	1.7 Record and communicate financial procedures to required personnel to facilitate implementation of business plan according to workplace procedures
2. Monitor financial	2.1 Use available systems to monitor and report on financial
performance	performance targets, and analyse data to establish extent to which financial goals have been met
	2.2 Monitor marketing and operational strategies for their effects on financial goals



	2.3 Calculate and evaluate financial ratios according to own business and/or industry benchmarks
3. Review financial performance	3.1 Assess financial strategy to determine whether variations or alternative plans are needed according to workplace procedures, and change as required 3.2 Research and implement, with relevant personnel, new and emerging digital technologies to boost business profitability according to business plan



Manage Implementation of Emergency Procedures

	1
1. Identify potential	1.1 Apply knowledge of WHS hazards and relevant
emergencies	standards to identify possible causes of potential
	emergencies
	1.2 Seek input from stakeholders in identifying potential
	emergencies
	1.3 Identify and liaise with appropriate specialist advisers
	and emergency services and/or specialist response teams
	to identify possible causes of potential emergencies
	1.4 Dayslan a right register to identify notantial amarganaisa
	1.4 Develop a risk register to identify potential emergencies
	and their possible causes
2. Identify options for	2.1 Categorise major types of potential emergencies
initial response	
·	2.2 Identify actions required to contain or limit potential
	emergencies
	2.3 Identify actions required to limit impact of potential
	emergencies on personnel, property and the environment
	2.4 Identify requirements for liaison with emergency
	services and/or specialist response teams
	· ·
	2.5 Prioritise initial response actions to be taken during
	emergencies
3. Plan initial response	3.1 Identify resources available and required for initial
procedures	response
	3.2 Ensure that emergency equipment is checked for
	serviceability, accessibility, cleanliness and correct location



	 3.3 Document actions required for a range of major types of emergency, taking account of standards, current industry practice, specialist advice and input by emergency services and/or specialist response teams 3.4 Identify training needs and appropriate providers
4. Implement initial response procedures	 4.1 Document and display actions for initial response 4.2 Outline own role in initial response 4.3 Follow required procedures according to WHS laws, and organisational policies and procedures
5. Review initial response procedures	 5.1 Monitor initial response for effectiveness, efficiency and timeliness in consultation with stakeholders and, specialist advisers and agencies as required 5.2 Document results of response monitoring and promptly report to appropriate persons 5.3 Identify areas for organisational and personal improvement and make recommendations based on analysis of response
6. Manage post- emergency activities	6.1 Identify and support other personnel involved in second response phase6.2 Facilitate debriefing processes



Manage Organisational Customer Service

1. Establish customer	1.1 Consult with customers to identify customer service
requirements	requirements
	1.2 Integrate customer feedback into organisation's business plan
	1.3 Identify and procure resources required to address customer service requirements
2. Deliver quality	2.1 Deliver product and service according to customer
products and services	specifications within organisation's business plan
	2.2 Monitor team performance and assess against the
	organisation's quality and delivery standards
	2.3 Support colleagues to overcome difficulties in meeting customer service standards
3. Evaluate customer	3.1 Develop and use strategies for monitoring progress
service	against product and service targets and standards
	3.2 Develop and use strategies for obtaining customer
	feedback on provision of product and service
	3.3 Adapt delivery of customer product and service in
	consultation with relevant individuals and groups
	3.4 Manage records, reports and recommendations within
	the organisation's systems and processes



Manage Organisational Finances

1 Dranges for financial	1 1 Access reasons for leases or profits identified from
	1.1 Assess reasons for losses or profits identified from
management	previous financial reports
	1.2 Analyse critical dates and initiatives in business plan
	·
	and cash flow trends
	1.3 Review statutory requirements for compliance and
	liabilities for tax
	indulines for tax
	1.4 Analyse existing software and its suitability for financial
	management
2. Establish budgets	2.1 Develop budget from previous financial data according
and allocate funds	to compliance, organisational and statutory requirements
	2.2 Circulate budgets and confirm managers and
	supervisors understand budgets, reporting requirements
	and financial delegations
	2.3 Confirm there are no opportunities for misappropriation
	of funds
	or range
	2.4 Review profit and loss statements, cash flows and
	ageing summaries and revise, where required
	2.5 Identify discrepancies between agreed and actual
	allocations using audit trails
3. Report on finances	3.1 Identify organisational and statutory financial reporting
	requirements
	roquiromente



3.2 Identify and prioritise significant issues in statements for
review and decision making
3.3 Prepare financial recommendations
3.4 Evaluate effectiveness of financial management
processes



Manage Patient Record Keeping System

1. Clarify how patient	1.1 Access policies and procedures for patient records
records system operates	1.2 Consult relevant personnel about how the system operates
	1.3 Determine roles and responsibilities for the system
	operations
	1.4 Communicate roles and responsibilities for system
	operations to relevant personnel
2. Manage operation of	2.1 Supervise staff maintaining patient records
patient records system	2.2 Provide staff maintaining patient records with training as required
	2.3 Regularly consult staff using patient records about system efficacy
	2.4 Maintain integrity of patient records
	2.5 Maintain security of patient records
	2.6 Stress importance of confidentiality of patient records to
	all staff, who handle or have access to patient files
	2.7 Provide authorisation of transfer of records from the
	workplace according to policies and procedures
	2.8 Archive records as appropriate
3. Review and improve	3.1 Monitor and review implementation of the system to
patient records system	identify improvements



- 3.2 Make recommendations to relevant personnel for system improvements
- 3.3 Implement approved recommendations
- 3.4 Supervise staff maintaining patient records to implement changes
- 3.5 Plan and deliver any required training for staff to implement changes made to the system



Manage People Performance

	_
1. Allocate work	1.1 Consult relevant groups and individuals on work to be
	allocated and resources available
	1.2 Develop work plans and allocate work according to
	organisational requirements and operational plans
	1.3 Develop and confirm performance standards and key
	performance indicators with relevant staff
	1.4 Conduct risk analysis according to organisational risk
	management plan and legal requirements
2. Assess performance	2.1 Review performance management and processes
	according to legislation, organisational objectives and
	policies
	2.2 Train participants in the performance management and
	review process
	2.3 Conduct performance management according to
	organisational policies procedures and relevant timelines
	2.4 Monitor and evaluate performance according to
	performance standards and key performance indicators
3. Provide feedback	3.1 Provide informal feedback and coaching to staff
	3.2 Advise relevant personnel, where performance is poor
	and take necessary actions
	3.3 Document feedback according to the organisational
	performance management system



	3.4 Conduct formal structured feedback sessions as necessary and according to organisational policy
4. Manage follow up	 4.1 Develop performance improvement and development plans according to organisational policies 4.2 Monitor underperforming individuals according to organisational policies 4.3 Respond to underperforming individuals, as required 4.4 Reinforce excellence in performance through recognition and continuous feedback



Manage Personal and Professional Development

1. Manage work goal	1.1 Document team member responsibilities and identify
development	organisational framework for development of work goals
'	
	1.2 Support others to develop work goals, plans and
	activities that align with their responsibilities
	1.3 Assess others' work goals, plans and activities for
	alignment with organisational goals and provide feedback to
	team members
	1.4 Facilitate access to personal and professional
	development opportunities that align to team member goals,
	plans and activities
2. Facilitate	2.1 Assess and prioritise personal, team and organisational
achievement of work	demands
priorities	
	2.2 Use technology to manage work priorities of the team
	2.3 Identify and implement techniques to manage team
	health and wellbeing in the workplace
3. Develop and	3.1 Document own development needs, priorities and plans
maintain professional	using applicable competency standards, where required
competence	3.2 Seek feedback from relevant personnel on own
	development needs
	3.3 Participate in personal and professional development
	activities that address identified needs, priorities and plans



Manage Personal Health and Wellbeing

1. Review health and	1.1 Identify factors in the work environment that may impact
wellbeing framework	on own physical and mental health
	1.2 Research techniques for management of own physical
	health and mental wellbeing
	1.3 Assess available resources for inclusion as part of
	personal health and wellbeing strategy
	1.4 Review legislative and organisational policies and
	procedures relating to health and wellbeing
2. Develop and	2.1 Develop strategy for managing personal health and
implement personal	wellbeing
health and wellbeing	2.2 Share personal health and wellbeing strategy with
strategy	relevant personnel
	2.3 Schedule activities that align with personal health and
	wellbeing strategy
3. Review personal	3.1 Monitor own performance against key performance
health and wellbeing	indicators
strategy	3.2 Identify new circumstances impacting work
	requirements and impact on personal health and wellbeing
	strategy
	3.3 Review and update personal health and wellbeing
	strategy to reflect new circumstances



Manage Project Cost

1.1 Identify resource requirements for individual tasks
identified in the work breakdown structure in consultation
with relevant stakeholders
1.2 Estimate project costs for project budget to be prepared
within agreed tolerances
1.3 Develop a project budget
1.4 Develop a cost-management plan for project finances
according to scope of responsibility
2.1 Implement agreed financial-management processes
and procedures for monitoring actual expenditure against
budget
2.2 Identify cost variations and evaluate alternative actions
2.3 Implement and monitor agreed actions for maintaining
financial objectives
2.4 Provide accurate and timely financial reports
3.1 Conduct activities to signify financial completion
according to task and organisational requirements
3.2 Review project outcomes using available records
3.3 Review cost-management issues and document
improvements



Manage Project Governance

1. Identify project	1.1 Identify project scope, timeline, resources and budget
governance structure	1.2 Identify stakeholders required for project governance and decision-making
	1.3 Assign governance roles and responsibilities to relevant stakeholders and establish delegated authorities
	1.4 Develop and communicate governance plan to relevant stakeholders
2. Develop relevant	2.1 Create a decision-making framework
documents and apply project governance	2.2 Provide information on governance planning to team
	2.3 Identify potential risks and develop risk management plan
	2.4 Plan for any change and establish change management processes
	2.5 Develop processes to manage budget and resources
	2.6 Develop relevant documents related to communication,
	conflict management and stakeholder management
	2.7 Seek approval from relevant stakeholders on all project
	documentation
3. Monitor project	3.1 Develop knowledge management systems to capture
governance	progress, insights and experiences
	3.2 Track progress against established timeline and budget and confirm deadlines are being met



	3.3 Communicate to organisation and project authorities on performance and issues arising from governance arrangements
4.Review project governance	 4.1 Analyse and review project governance impact on achieving project objectives 4.2 Seek feedback from relevant stakeholders on project governance 4.3 Document lessons learned, identified improvements and recommendations to assist future projects



Manage Project Human Resources



4. Finalise human	4.1 Disband project team according to organisational
resource activities	policies and procedures
related to projects	4.2 Identify and document human resource issues and recommended improvements



Manage Project Information and Communication

1. Plan information and	1.1 Identify and analyse information requirements of the
communication	project
processes	1.2 Develop a communication management plan according to project objectives1.3 Establish a designated project-management information system
2. Implement project	2.1 Manage generation, gathering, storage, retrieval,
information and	analysis and dissemination of information by project staff
communication	and stakeholders
processes	2.2 Implement, modify, monitor and control designated information-validation processes
	2.3 Implement and maintain communication networks
	2.4 Identify and resolve communication and information-
	management system issues
3. Assess information	3.1 Finalise and archive records according to agreed
and communication	project information ownership and control requirements
outcomes	3.2 Review project outcomes for effectiveness of management information and communication processes and procedures
	3.3 Develop and document recommended improvements for application in future projects



Manage Project Integration

1. Establish project	1.1 Identify, clarify and prepare project initiation documentation
	1.2 Identify stakeholders with decision making authority on project
	1.3 Establish client requirements and needs
	1.4 Identify relationship between the project and broader organisational strategies and goals
	1.5 Negotiate and document project objectives, outcomes and benefits
	1.6 Establish project governance structure with stakeholders and project authority
	1.7 Prepare and submit project charter for approval by relevant authorities
2. Undertake project	2.1 Establish project objectives
planning and design processes	2.2 Identify project stages and key requirements for stage completion against client requirements and project objectives
	2.3 Analyse project management functions to identify interdependencies and impacts of constraints
	2.4 Develop a project management plan that integrates all project-management functions with associated plans and baselines
	2.5 Establish tools to monitor and control planned activity



	2.6 Negotiate approval of project plan with relevant
	stakeholders and project authority
3. Monitor project	3.1 Implement and monitor project according to project scope, time and budget
	3.2 Resolve conflicts affecting attainment of project objectives with relevant stakeholders
	3.3 Confirm project records are updated against project deliverables at required intervals
	3.4 Analyse and submit status reports on project progress and identify issues with relevant stakeholders and project authorities
	3.5 Analyse and submit impact analysis of change requests for approval
	3.6 Maintain relevant project logs and registers for project audit
4. Review project	4.1 Identify and allocate project finalisation activities
	4.2 Confirm project products and associated documentation are prepared for handover to client in a timely manner4.3 Finalise financial, legal and contractual obligations
	4.4 Seek feedback from relevant stakeholder and project authorities on project implementation, management and integration
	4.5 Document feedback received to improve future projects



Manage Project Procurement

1. Determine	1.1 Identify project objectives, needs and budget
procurement	1.2 Identify procurement requirements
requirements and	·
processes	1.3 Establish agreed procurement management plan
	1.4 Identify potential suppliers
	1.5 Obtain information from potential suppliers capable of
	fulfilling procurement requirements
	1.6 Determine selection processes and selection criteria,
	and communicate to suppliers
	1.7 Obtain approvals from relevant stakeholders for
	procurement processes to be used
2. Conduct	2.1 Communicate agreed proposals and specifications to
procurement activities	potential suppliers and confirm understanding of project objectives
	2.2 Seek supplier responses and evaluate according to proposal requirements
	2.3 Select preferred supplier according to legal
	requirements and agreed selection criteria
	2.4 Negotiate with preferred supplier and agree on terms
	and conditions of supply
3. Monitor procurement	3.1 Implement procurement management plan and arrange
	regular meetings with supplier to track progress
	3.2 Maintain procurements records and documentation
	according to organisational policies and procedures



	 3.3 Monitor completion of task against agreed terms and conditions 3.4 Review progress and manage agreed variations 3.5 Identify and report procurement management challenges and implement agreed remedial actions
4. Manage procurement finalisation procedures	 4.1 Conduct finalisation activities and confirm deliverables meet contracted requirements 4.2 Review project outcomes using procurement records and information and determine effectiveness of procurement processes and procedures 4.3 Seek and respond to feedback from relevant stakeholders on management of project procurement 4.4 Document lessons learned and recommended improvements for future projects



Manage Project Quality

4 D-4i	4.4.1.1
1. Determine quality	1.1 Identify quality objectives and standards with input from
requirements	relevant stakeholders
	1.2 Develop quality metrics for the project and any product
	output in a quality management plan
	1.3 Select quality management methods and tools for
	resolving quality issues
	1.4 Consult with project team and stakeholders on quality requirements
2. Implement quality	2.1 Perform quality assurance audit of project processes for
processes	compliance with agreed plans
	2.2 Assess quality control of project and product output
	according to agreed quality specifications
	2.3 Identify causes of variance to quality metrics and
	undertake remedial action
	2.4 Maintain a quality management system for timely
	recording of quality audit data
3. Implement project	3.1 Review processes and implement agreed changes
quality improvements	continually throughout the project life cycle
	3.2 Review project outcomes against performance
	requirements
	3.3 Identify and document lessons learned and
	recommended improvements



Manage Project Risk

	,
1. Identify project risks	1.1 Identify risk objectives and standards, with input from stakeholders
	1.2 Identify project risk context to inform risk management processes
	1.3 Identify project risks using valid and reliable risk identification methods
2. Analyse project risks	2.1 Identify risk analysis classification criteria and apply to agreed risk ranking system
	2.2 Use risk analysis processes, within delegated authority, to analyse and qualify any risks, threats and opportunities
	2.3 Identify risk priorities in agreement with project client and other stakeholders
	2.4 Document risk analysis outcomes for inclusion in risk register and risk management plan
3. Establish risk	3.1 Identify and document existing risk controls
treatments and controls	3.2 Analyse risk treatment options using agreed consultative methods
	3.3 Record and implement agreed risk treatments
	3.4 Update risk plans and allocate risk responsibilities to project team members
Monitor and control project risks	4.1 Establish risk review processes



	4.2 Monitor risk environment and identify changed circumstances impacting project risks4.3 Evaluate risk responses to changed environment
	4.4 Implement agreed risk responses and modify plans
5. Assess risk	5.1 Review project outcomes for effectiveness of risk-
management outcomes	management processes and procedures
	5.2 Develop recommended improvements for application in future projects
	5.3 Identify and document risk management issues and recommended improvements for application to future projects



Manage Project Scope

1. Conduct project	1.1 Develop and confirm procedures for project
authorisation activities	authorisation with an appropriate authority
	1.2 Obtain authorisation to expend resources
	1.3 Confirm project delegations and authorities in project
	governance arrangements
2. Define project scope	Identify and negotiate project boundaries with relevant stakeholders
	2.2 Establish measurable project benefits, outcomes and outputs
	2.3 Establish a shared understanding of desired project
	outcomes with relevant stakeholders
	2.4 Document scope management plan
3. Manage project	3.1 Implement agreed scope management procedures and
scope control process	processes
	3.2 Monitor impact of scope changes within established
	time, cost and quality constraints according to change
	control procedures
	3.3 Identify and document scope management issues and
	recommend improvements for future projects



Manage Project Stakeholder Engagement

1. Assess stakeholder interests	1.1 Identify project objectives and relevant stakeholders
	1.2 Establish stakeholder interests and expectations and det
	1.3 Determine and agree with relevant stakeholders on form
	methods, project content, budget and timelines
	1.4 Identify and apply actions to address differing interests
	1.5 Consider and advise stakeholders on project manageme
2. Monitor stakeholder engagement	2.1 Assign roles and responsibilities to team members accor
	and confirm defined project roles are followed
	2.2 Develop knowledge management systems to capture tea
	experiences
	2.3 Conduct and lead stakeholder performance reviews
	2.4 Identify and address team member development needs a
	2.5 Support development of interpersonal skills of the team f
3.Review and manage stakeholder	3.1 Communicate information as planned and according to a
engagement	addressing variances
	3.2 Seek and respond to feedback from relevant stakeholder
	engagement
	3.3 Document identified improvements and feedback received
	stakeholder engagements



Manage Project Time

1. Determine project	1.1 Develop work breakdown structure with sufficient detail
schedule	to enable effective planning and control
	1.2 Estimate duration and effort, sequence and
	· '
	dependencies of tasks, to achieve project deliverables
	1.3 Use project scheduling tools and techniques to identify
	schedule impact on project time management, resource
	requirements, costs and risks
	1.4 Contribute to achieving an agreed schedule baseline
	and communication of the schedule to stakeholders
2. Implement project	2.1 Implement mechanisms to measure, record and report
schedule	progress of activities according to agreed schedule
	2.2 Conduct ongoing analysis to identify baseline variance
	2.3 Analyse and forecast impact of changes to the schedule
	2.4 Review progress throughout project life cycle and
	implement agreed schedule changes
	2.5 Develop responses to potential or actual schedule
	changes and implement them to maintain project objectives
3. Assess time	3.1 Review schedule performance records to determine
management outcomes	effectiveness of time management activities
	3.2 Identify and document time management issues and
	recommend improvements



Manage Recruitment and Onboarding

1. Develop recruitment	1.1 Identify existing recruitment and onboarding policies
and onboarding	and procedures
policies and procedures	1.2 Assess options for technology to improve efficiency and effectiveness of recruitment process
	Update existing policies and procedures according to organisational requirements
	1.4 Obtain support for policies and procedures from relevant stakeholders
	Create forms and documents supporting policies and procedures and make adjustments, where required
	1.6 Communicate policies and procedures to relevant staff and provide training, where required
Manage recruitment process	Determine future human resource requirements in collaboration with relevant stakeholders
	2.2 Ensure current position descriptors for vacancies are used by relevant stakeholders involved in recruitment and onboarding processes
	Ensure advertising of vacant positions complies with legislation and organisational policies and procedures
	2.4 Consult and use specialists, where required
	2.5 Ensure selection procedures are according to legislation and organisational policies and procedures



	2.6 Ensure processes for advising applicants of selection outcome are followed 2.7 Ensure job offers and contracts of employment are prepared and provided promptly, and new appointments are provided with relevant advice
3. Manage staff onboarding	3.1 Provide access to training and support to relevant stakeholders 3.2 Ensure onboarding processes are followed across the organisation
	3.3 Oversee management of probationary employees and provide feedback until employment is confirmed or terminated
	3.4 Collect feedback from participants and relevant stakeholders on onboarding process according to its objectives
	3.5 Update onboarding policies and procedures according to feedback



Manage WHS Consultation and Participation Processes

1. Identify requirements	1.1 Review WHS laws to identify duty holders and legal
for WHS consultation	requirements for WHS consultation and participation
and participation	processes
	1.2 Review organisational policies, procedures, processes
	and systems to identify requirements and opportunities for
	WHS consultation and participation
	Wite consultation and participation
	1.3 Consult with required personnel according to
	organisational procedures to identify specific requirements
	for WHS consultation and participation
2. Review existing	2.1 Review effectiveness of existing WHS consultation and
WHS consultation and	participation processes, in consultation with required
participation processes	personnel
participation processes	personner
	2.2 Identify inconsistencies between existing processes and
	identified requirements for WHS consultation and
	participation processes
	2.3 Consult with required personnel to identify specific
	areas for improvement in WHS consultation and
	participation processes
3. Develop WHS	3.1 Identify factors that may impact on design of WHS
consultation and	consultation and participation processes
participation processes	3.2 Design new or modify existing processes to achieve
	required improvements, in consultation with required
	personnel



3.3 Ensure improvements integrate with existing WHS and
other systems and are appropriate to organisation
3.4 Plan how improvements will be implemented and dentify resourcing requirements, roles and responsibilities, and training needs required for implementation
3.5 Develop action plans with allocated responsibilities and timelines
3.6 Determine priorities for implementation, in consultation with required personnel
4.1 Clarify individual roles and responsibilities in WHS consultation and participation arrangements
4.2 Provide advice and support to required personnel during implementation according to organisational procedures
4.3 Monitor and facilitate implementation, in consultation with required personnel
4.4 Recommend and facilitate changes to action plan as required according to organisational procedures
5.1 Develop evaluation protocol, in consultation with
required personnel
5.2 Develop and implement plan for collecting information
5.3 Analyse and evaluate information according to
organisational policies and procedures
5.4 Make recommendations for improvement based on evaluation



5.5 Document action plan to address recommended
improvements according to organisational policies and
procedures

5.6 Communicate outcomes of monitoring and evaluation to required personnel according to organisational policies and procedures



Manage WHS Hazards Associated with Maintenance and Use of Plant

1. Identify WHS	1.1 Access sources of WHS information, data and advice
hazards associated	relating to items of workplace plant
with plant	1.2 Inspect items of plant and identify how they are to be
	used, according to organisational policies and procedures
	1.3 Determine WHS hazards arising from plant use,
	condition, suitability, location and potential abnormal
	situations
	1.4 Consult with others to confirm hazard identification
	1.5 Record and report identified hazards according to
	organisational policies and procedures
2. Assess WHS risks	2.1 Access sources of information, data and advice to assist
associated with plant	with assessing WHS risks associated with identified plant
	hazards
	2.2 Consult with others to inform WHS risk assessment
	according to organisational policies and procedures
	2.3 Record and report on WHS risk assessment according
	to WHS laws and organisational policies and procedures
3. Control WHS risks	3.1 Access sources of information, data and advice to
associated with	inform development of risk controls for safe maintenance
maintenance and use	and use of plant
of plant	





maintenance and	5.2 Identify skill gaps of those maintaining and using plant,
operation	and determine and communicate their associated training
	needs
	5.3 Ensure training is undertaken and completed prior to
	commencing work with new plant and/or new system of
	work
	5.4 Maintain training records according to WHS
	requirements and organisational policies and procedures



Manage WHS Risks

1 Access information	1.1 Identify sources of information and data
and data on WHS	1.2 Obtain information and data to determine the nature
hazards and risk	and scope of hazards, the range of harms they may cause,
management	and how these harms are caused
	and new these manne are saussa
	1.3 Obtain information and data to determine techniques,
	tools and processes to assess risk associated with
	identified hazards, and identify risk control options
2 Prepare to manage	2.1 Apply knowledge of the organisation's WHSMS and
WHS risks	WHSIS to identify WHS risk management requirements
	2.2 Apply knowledge of WHS legislation to identify duty
	holders and legislative requirements for WHS risk
	management
3 Develop and	3.1 Apply techniques, tools and processes to identify
implement WHS risk-	hazards, assess associated risks and identify risk control
management	options
processes	
	3.2 Apply knowledge of hazards and risks to select
	appropriate risk controls
	3.3 Develop and implement a risk control plan and evaluate
	risk controls
	3.4 Carry out hazard identification and risk management
	according to organisational and legal requirement



Market New Business Ventures

1. Develop marketing	1.1 Identify focus of marketing activities according to
strategy for business	business plan objectives and products and/or services
venture	being provided
	1.2 Establish marketing objectives in consultation with
	required people and according to business plan and
	workplace procedures
	1.3 Identify customer base, target market and competitors
	according to identified marketing objectives
	1.4 Establish and evaluate strategy to ensure ethical and
	cultural appropriateness and alignment with customer and
	industry expectations
2. Establish marketing	2.1 Assess product mix, volumes and pricing opportunities
mix for the business	according to marketing focus and business plan objectives
venture	2.2 Research and evaluate costs and benefits of available
	distribution channels and customer service strategies
	2.3 Select marketing and promotional activities to suit target
	market and according to marketing strategies
	2.4 Analyse customer journey to evaluate marketing mix
3. Implement	3.1 Plan marketing activities according to marketing
marketing strategy	objectives and strategy and budgetary requirements
	3.2 Communicate roles and responsibilities to required
	people according to marketing plan and workplace
	procedures



	3.3 Monitor implementation of marketing activities according to marketing plan 3.4 Assess use of digital devices, platforms and technologies for effectiveness in implementing marketing activities
4. Evaluate marketing performance	4.1 Assess business performance according to business plan objectives 4.2 Develop a plan to address performance gaps 4.3 Analyse stakeholder response to all aspects of marketing mix to improve targeting and outcomes 4.4 Assess changes in customer requirements in both online and offline environments, where applicable, and identify opportunities for improvement



Organise Business Meetings

1. Prepare meeting	1.1 Identify type and purpose of meeting being organised
documentation and details	 1.2 Identify and comply with legal, ethical and organisational requirements for business meetings 1.3 Make meeting arrangements according to meeting and participants requirements 1.4 Prepare notice of meeting, agenda and meeting papers according to organisational requirements 1.5 Distribute documentation and meeting details to participants within designated timelines 1.6 Confirm presence of required resources prior to meeting commencement
2. Record meeting outcomes	 2.1 Take notes of the meeting 2.2 Outline key decisions and actions for implementation 2.3 Review minutes for accuracy and submit for approval by the nominated person 2.4 Distribute relevant post-meeting materials to attendees within designated timelines



Organise Finances for New Business Ventures

1. Prepare to organise	1.1 Establish current financial situation, showing funds
finances for new	available and commitments already incurred
business venture	1.2 Identify equity finance and assets from available sources
	1.3 Identify business mix and forecast expected business activity over a year
2. Determine required	2.1 Estimate start-up costs for business venture according
finances for new	to established business activities
business venture	2.2 Estimate income and expenses for first year of operation
	2.3 Project cash flow for first year of operation
	2.4 Seek specialist financial advice as required according to workplace procedures
	2.5 Record cash flow and budget and required finances
3. Plan to access	3.1 Investigate and source suitable types of finances
finances for new business venture	3.2 Establish methods of accessing finances and servicing any repayment schedule
	3.3 Complete required documentation



Organise Personal Work Priorities

1. Organise and	1.1 Develop work goals and key performance indicators
complete own work	(KPIs) according to task and organisational requirements
schedule	1.2 Prioritise workload according to task timeframes
	1.3 Identify factors affecting achievement of work objectives
	1.4 Develop personal work plans
2. Evaluate own work	2.1 Identify variations between expected and actual work
performance	performance according to task requirements and KPIs
	2.2 Report variations to relevant personnel
	2.3 Seek feedback from relevant personnel for solutions to
	minimise variations in expected and actual work outputs
	2.4 Research sources of stress and access appropriate
	supports according to organisational policies and
	procedures
3. Coordinate personal	3.1 Identify personal and professional development needs
skill development and	for job role
learning	3.2 Identify opportunities to undertake personal skill
	development activities in consultation with supervisor
	3.3 Access professional development opportunities
	3.4 Record professional development undertaken for
	continuous learning and career development process
	3.5 Incorporate feedback into review of further learning needs
	liceus



Organise Schedules

4	4.4.1.1
Establish schedule requirements	1.1 Identify organisational requirements and protocols for staff planning tools
	1.2 Identify organisational procedures for different types of appointments
	1.3 Establish schedule management requirements of relevant personnel
	1.4 Identify task items for individuals according to requirements
	1.5 Develop appointment schedule and priorities and clarify in discussion with individual personnel
2. Manage schedules	Schedule recurring appointments and deadlines according to individual and organisational requirements
	2.2 Schedule new appointments according to timelines and diary commitments
	2.3 Negotiate alternative arrangements to established appointments and confirm changes
	2.4 Record appointments and manage schedules according to organisational policy and procedures
3. Evaluate	3.1 Seek feedback on schedule from organisational
effectiveness of	personnel
schedule	3.2 Assess effectiveness of schedule in meeting task requirements



3.3 Identify areas for improvement in appointment
scheduling system



Participate In Quality Audits

1. Review own role and	1.1 Review own role and responsibilities within quality audit
documentation	team
	1.2 Review previous quality audits and determine impact on conduct of current audit, where required
	Source required organisational documentation from lead auditor, and check the adequacy of the documentation
	Review documents, and determine and request further documentation required
	1.5 Identify and resolve documentation issues with lead auditor and relevant stakeholders, within scope of own role
	1.6 Identify aspects of the audit that require the use of
	specialists and refer to lead auditor
Participate in audit preparation	2.1 Access or prepare checklists, tools and audit related documentation
	2.2 Confirm schedule and required resources with lead auditor
	2.3 Prepare for possible issues and outline mitigation strategies
	2.4 Confirm that preparation activities and documentation align with the audit plan with required personnel
	2.5 Determine appropriate methods and techniques in consultation with auditing team



	2.6 Create entry and exit meeting agendas according to
	organisational templates, and present to required audit
	team member, where required
	2.7 Participate in entry meeting
3. Gather and analyse	3.1 Access a range of sources of information relevant to
information	task
	3.2 Collect, and make an initial assessment of, documentation
	3.3 Communicate with relevant parties in relation to documentation
	3.4 Analyse patterns, trends, interrelationships and areas of
	risk, and communicate to team according to own role and
	responsibilities
	•
4. Evaluate information	4.1 Evaluate information against prescribed benchmarks
	4.2 Form an objective decision regarding the level of
	compliance found
	1.2 Cheek decision is formed from and supported by
	4.3 Check decision is formed from and supported by
	available information
5. Report findings	5.1 Formulate findings and prepare recommendations on
	corrective actions if discrepancies or non-compliances are
	detected
	5.2 Examine results and findings against audit objectives
	and present to lead auditor
	and prosent to lead additor
	5.3 Report recommendations for improvements to lead
	auditor according to agreed documentation



6. Participate in exit	6.1 Prepare for exit meeting using exit meeting agenda
	6.2 Confirm context and consequences of audit are explained, and follow-up is discussed



Plan And Apply Time Management

1. Organise work	1.1 Discuss and agree on work goals and plans with
schedule	assistance from relevant personnel
	1.2 Identify relationship between own work goals and plans,
	and organisational goals and plans
	1.3 Research time management techniques and strategies
	1.4 Plan and prioritise work tasks within allocated
	timeframes
2. Complete work tasks	2.1 Perform tasks according to designated timelines and
	instructions
	2.2 Seek assistance from colleagues when difficulties arise
	in achieving allocated tasks
	2.3 Identify factors affecting work plan
	2.4 Communicate progress on work plan to relevant
	personnel according to organisational policies and
	procedures
3. Review work	3.1 Seek feedback on time management from relevant
performance	personnel
	3.2 Record changes to time management approach
	according to task instructions
	3.3 Identify and plan opportunities for improvement in
	discussion with colleagues



Plan Finances for New Business Ventures

1. Prepare to plan	1.1 Identify costs associated with production and delivery of
finances	business products and/or services
	1.2 Set profit targets according to business venture
	requirements and workplace procedures
	1.3 Calculate prices based on costs and profit targets, as a
	charge-out rate for labour or unit price for products and/or
	services
	1.4 Calculate break-even sales point to assess viability of
	business venture
	1.5 Evaluate and select pricing strategies in relation to
	market conditions to meet profit targets and according to
	workplace procedures
	1.6 Prepare projected profit statement to supplement
	business plan
2. Develop a financial	2.1 Identify working capital requirements necessary to attain
plan	profit projections
	2.2 Identify non-current asset requirements and consider
	alternative asset management strategies
	2.3 Prepare cash flow projections to enable business
	operation according to business plan and legal
	requirements
	2.4 Identify capital investment requirements accurately for
	each operational period
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	2.5 Select budget targets to enable ongoing monitoring of financial performance
3. Plan to acquire finance	3.1 Identify start-up and ongoing financial requirements according to financial plan and budget 3.2 Identify sources of finance for required liquidity according to business goals and objectives and workplace procedures 3.3 Research and assess cost of securing finance on optimal terms 3.4 Develop strategies to obtain finance as required to
	ensure financial viability of business venture



Process Customer Complaints

1. Receive complaints	1.1 Assess complaint according to organisational policy
	1.2 Inform relevant stakeholders that complaint has been received
	1.3 Document customer complaints according to
	organisational policies and procedures
2. Process complaints	2.1 Identify complaints requiring escalation according to organisational policy, and escalate as required
	2.2 Identify additional information requirements to resolve complaints that do not require escalation
	2.3 Prepare information for resolving complaint
3. Resolve complaints	3.1 Identify implications of complaint for customer and organisation
	3.2 Analyse options to resolve customer complaints according to legislation, organisational policies and codes of practice
	3.3 Propose options according to legislative requirements and organisational policies
	3.4 Escalate matters for which a solution cannot be determined to relevant personnel



Process Financial Transactions

1. Prepare financial	1.1 Identify errors in source documents for escalation
transactions	 1.2 Enter total transactions into organisational journal system according to organisational policies, procedures and accounting requirements 1.3 Identify any discrepancies between cash journals and bank statements 1.4 Refer discrepancies according to organisational escalation procedures
2. Process financial	2.1 Enter transaction as a journal entry according to
transactions	organisational policies, procedures and accounting
	requirements
	2.2 Prepare schedules of financial transaction for
	reconciliation according to organisational requirements
	2.3 Reconcile schedules with general ledger according to
	organisational requirements
	2.4 Rectify original journal entry and escalate, where
	required
3. Reconcile	3.1 Prepare reconciliation reports from cash journals to
outstanding accounts	cash receipts
	·
	3.2 Identify any discrepancies between cash journals and
	bank statements
	3.3 Refer discrepancies to management



	3.4 Maintain general ledger system to reflect current credit situation according to organisational requirements
4. Determine outstanding debt processes	 4.1 Identify outstanding accounts and collection procedures according to organisational requirements 4.2 Report or follow up outstanding accounts according to organisational policies and procedures 4.3 Monitor and review credit terms according to credit
	policies and procedures



Process Payroll

This unit equips individuals with the skills and knowledge required to process payroll using both manual and computerised systems. Ideal for those responsible for payroll functions within an organisation, it covers recording payroll data, preparing payroll, and handling payroll inquiries, ensuring accuracy and compliance with organisational policies and procedures.

1. Record payroll data	1.1 Check payroll data and clarify discrepancies with relevant stakeholder 1.2 Enter employee pay period details in payroll system according to organisational requirements 1.3 Calculate individual employee's payment according to employee source data
2. Prepare payroll	 2.1 Prepare payroll according to organisational policy and procedures and designated timelines 2.2 Reconcile total wages for pay period, check and correct irregularities or refer to relevant stakeholder for resolution 2.3 Make arrangements for payment according to organisational and individual requirements 2.4 Obtain authorisation of payroll and individual pay advice according to organisational requirements 2.5 Produce, check and store payroll records according to organisational policy and security procedures 2.6 Follow security procedures for processing payroll and for maintaining payroll records



3. Handle payroll	3.1 Respond to payroll enquiries according to organisational
enquiries	and legislative requirements
	3.2 Provide payroll information according to organisational and legislative requirements
	3.3 Ensure all enquiries outside area of responsibility and
	knowledge are referred to designated persons for resolution
	3.4 Complete additional information or follow-up action
	within designated timelines according to organisational
	policy and procedures



Promote Products and Services

This unit equips individuals with the skills and knowledge required to coordinate and review the promotion of an organisation's products and services. Ideal for those with broad expertise in marketing, the unit focuses on establishing, managing, and evaluating promotional activities, emphasising providing guidance and delegating tasks to achieve organisational goals.

1. Establish	1.1 Identify need for promotion of product or service
promotional activities	according to organisational and market requirements
	1.2 Identify overall promotional objectives in consultation with relevant stakeholders
	1.3 Analyse and select promotional activity options for meeting promotional objectives
	1.4 Determine contingency strategies for selected activity options
2. Coordinate	2.1 Allocate roles and responsibilities for delivery of
promotional activities	promotional services and communicate to relevant personnel
	2.2 Monitor progress of promotional activities according to action plan
	2.3 Identify and address potential issues during
	implementation within scope of own responsibility
	2.4 Apply determined contingency strategies, if required
3. Review promotional	3.1 Analyse effectiveness of planning processes using
activities	feedback and data

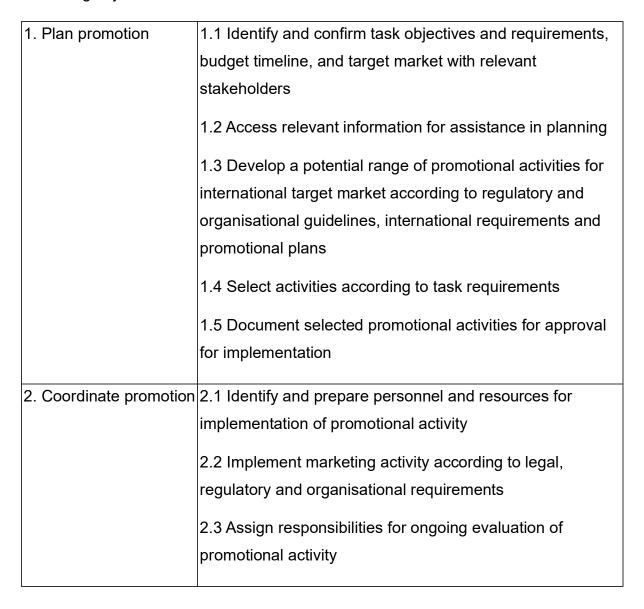


- 3.2 Identify possible improvements in future activities
- 3.3 Collect feedback and provide to others involved in promotional activity
- 3.4 Analyse costs and timelines for benefits accruing from the promotional activities
- 3.5 Prepare conclusions and recommendations relating to effectiveness of promotional activities



Promote Products and Services to International Markets

This unit provides individuals with the skills and knowledge required to promote products and services to international markets, aligning with organisational marketing plans and strategies. Ideal for those with managerial responsibilities, it focuses on planning, coordinating, and reviewing promotional activities, leveraging advanced problem-solving skills to address unpredictable challenges and achieve marketing objectives.





	2.4 Monitor and address variations between expected and actual performance of promotion according to marketing objectives and organisational policy
3. Review promotion	 3.1 Gather feedback on marketing mix for improvements in target and outcomes 3.2 Analyse promotional outcomes against costs and timelines 3.3 Identify process improvements for future international marketing opportunities 3.4 Prepare recommendations for future direction of internationally based promotional activities



Provide Leadership Across the Organisation

This unit equips individuals with the skills and knowledge to demonstrate senior leadership behaviour, personal and professional competence, and ethical conduct. Ideal for those who model professionalism and inspire others to achieve organisational goals, this unit emphasises leadership within the context of the organisational mission and strategic direction.

1. Communicate	1.1 Confirm objectives, values and standards according to
organisational mission	organisation's strategic direction
and goals	1.2 Establish links between organisational objectives, values and standards and the responsibilities of relevant
	groups and individuals
	1.3 Confirm that media and language used for
	communicating organisational mission and goals meets the
	needs of individuals and group
	1.4 State expectations of internal groups and individuals
	1.5 Investigate incidents and communicate results to
	relevant groups and individuals according to organisational
	policies and procedures
2. Influence groups and	2.1 Make decisions according to organisational policies and
individuals	procedures and work task timeframes
	2.2 Facilitate improvements to organisational and workplace
	policies and procedures
	2.3 Facilitate integration of global environment and new
	technology into work activities
	2.4 Represent organisation in the media and community



3. Build and support	3.1 Assign accountabilities and responsibilities to teams
teams	according to competencies and operational plans
	3.2 Resource teams to allow them to achieve their objectives
	3.3 Create and maintain a positive work environment
	3.4 Encourage teams and individuals to develop innovative approaches to work tasks
4. Demonstrate	4.1 Model ethical conduct in own work and encourage
personal and	others to adopt business ethics
professional competence	4.2 Adapt interpersonal and leadership styles to meet circumstances and situations
	4.3 Set and aim to achieve personal objectives and work
	program outcomes
	4.4 Engage in professional development activities and industry and professional networks and groups



Report on Financial Activity

4.0	4.4.D
	1.1 Prepare a register of assets from fixed asset
financial data	transactions according to accounting, legislative and
	organisational requirements
	1.2 Calculate depreciation according to legislative and
	organisational requirements
	1.3 Make, record and disclose asset and liability valuations
	in compliance with accounting standards
	1.4 Refer discrepancies, unusual features or queries to
	appropriate authority where they cannot be resolved
	1.5 Identify and record effects of taxation
2. Report general	2.1 Record all general ledger accounts and prepare a trial
journal entries for	balance
balance day	2.2 Adjust expense accounts and revenue accounts for
adjustments	prepayments and accruals
	2.3 Make adjustments in general ledger system to close
	any discrepancies for balance day adjustments according
	to organisational policies, procedures and accounting
	requirements
	2.4 Review data for errors and compliance with statutory
	requirements and organisational procedures, and amend
	as required
3. Prepare end of period	3.1 Prepare revenue statement for reporting periods
financial reports	according to organisational requirements



- 3.2 Prepare a balance sheet to reflect financial position of business at end of reporting period
- 3.3 Prepare and post revenue and expense account to final general ledger accounts to reflect gross and net profits for reporting period
- 3.4 Correct or refer errors for resolution according to statutory and ethical requirements and organisational procedures



Report on Quality Audits

1. Prepare to report	1.1 Compile audit results
audit results	1.2 Analyse compiled audit results against agreed audit plan and identify non-compliances
	1.3 Consult with team members, if required
2. Prepare final audit	2.1 Produce draft audit report according to audit plan
report	2.2 Provide draft report to relevant stakeholders and seek feedback
	2.3 Finalise audit report, integrating stakeholder feedback, as required
	2.4 Present final audit report to auditee and other relevant stakeholders
3. Agree on follow up	3.1 Determine timeframes for any corrective action required
process with auditee	to deal with non-conformance, in consultation relevant
	stakeholders, including the auditee
	3.2 Confirm corrective action follow-up procedures are agreed with relevant stakeholders
	agreed with relevant stakeholders



Research and Develop Business Plans

1. Prepare to develop	1.1 Identify purpose and required components of business
business plan	plan
	1.2 Identify and document business goals, objectives and
	budget
	1.3 Research market needs and estimate market size
2. Draft business plan	2.1 Establish resource, legal and compliance requirements
	according to identified business goals and objectives
	2.2 Assess product mix, volumes and pricing opportunities
	relevant to the identified target market and according to
	business goals and objectives
	2.3 Plan marketing activities relevant to the product mix and
	according to marketing objectives and strategies and
	budgetary requirements
	2.4 Develop draft plan according to identified business
	goals, objectives and market needs
	2.5 Analyse draft plan and identify, assess and prioritise
	internal and external risks according to workplace
	procedures
	2.6 Research specialist services and sources of advice and
	cost according to available resources
3. Create a business	3.1 Identify costs associated with production and delivery of
plan	business products and/or services



	3.2 Calculate prices based on costs and profit targets, as a
	charge-out rate for labour or unit price for products and/or
	services
	2.2 Propers each flow projections to enable business
	3.3 Prepare cash flow projections to enable business
	operation according to business plan and legal
	requirements
	3.4 Select budget targets to enable ongoing monitoring of
	financial performance
	illianciai periormance
	3.5 Identify sources of finance for required liquidity
	according to business goals and objectives and workplace
	procedures
4. Finalise business	4.1 Develop risk management strategies according to
planning and plan for	business goals and objectives, and legal and compliance
risk	requirements, and established business activities
	4.2 Assess likelihood of non-conformance with each
	component of business plan
	4.3 Develop a contingency plan to address possible areas
	of non-conformance according to workplace procedures
	of Hori-comormance according to workplace procedures
	4.4 Identify specific interests and objectives of key
	stakeholders and confirm their support of planning
	outcomes



Support Effective Workplace Relationships

1. Gather information and ideas	1.1 Identify information on work roles and objectives of work
1. Caulci illioillation and ideas	
	1.2 Locate and communicate to work team organisational pro
	teamwork
	1.3 Establish scope of own role
	1.4 Seek contributions for refining ideas and approaches to t
	according to organisational processes
	1.5 Identify and consult with team members on potential wor
2. Develop team relationships and	2.1 Encourage communication within team according to orga
networks	business policies and procedures
	2.2 Adjust interpersonal styles and methods in relation to the
	environment
	2.3 Identify and use workplace networks to help build relation
	2.4 Identify and describe the value of networks and other wo
	the organisation
3. Contribute to positive team	3.1 Identify issues to be rectified within own level of responsi
outcomes	organisational and legal requirements
	3.2 Support colleagues in resolving work difficulties related to
	according to organisational and legal requirements
	3.3 Review team outcomes and implement improvements in
	personnel
	3.4 Contribute constructively to conflict resolution according
	processes



Support Employee and Industrial Relations

1. Support preparation	1.1 Source and share applicable legislation, agreements,
of Employee and	policies and procedures with relevant stakeholders
Industrial Relations processes	1.2 Identify sources of specialist information
•	1.3 Support implementation of organisational agreements,
	policies and procedures according to relevant organisation,
	enterprise and statutory requirements
	1.4 Communicate the organisation's ER and IR procedures
	to relevant stakeholders according to relevant organisation,
	enterprise and statutory requirements
2. Support industrial	2.1 Identify relevant terms and conditions of employment,
relations	employee entitlements, awards, agreements, and individual
	work contracts
	2.2 Provide support to relevant stakeholders in simple IR disputes
	2.3 Provide support to relevant stakeholders in negotiation
	of employee awards, agreements, and workplace conditions
	2.4 Record and maintain relevant documents
3. Support employee	3.1 Identify relevant grievance and conflict resolution
relations	processes
	3.2 Provide support to relevant stakeholders in resolution of
	simple ER conflicts
	3.3 Record and maintain relevant documents
L	



4. Contribute to	4.1 Assist required stakeholders to identify issues in ER and
continuous	IR processes
improvement	4.2 Contribute to development of continuous improvement activities 4.3 Record and maintain documentation relating to continuous improvement



Support Human Resources Functions and Processes

1. Identify human	1.1 Identify business strategy and human resource strategy
resources functions	1.2 Identify different human resource networks for human resource professionals
	1.3 Identify information sources to obtain human resource data and information
Review policy and procedures	Identify policies and procedures relevant to the organisation
frameworks	2.2 Analyse strengths and weaknesses of organisation's policies and procedures
	2.3 Identify sustainability issues that relate to human resource functions
Apply ethical framework	3.1 Review ethical requirements associated with the human resource function
	3.2 Apply ethical obligations to own role and decisions
	3.3 Document behaviours associated with working ethically in the area
4. Analyse human	4.1 Select relevant technology to gather workforce data and
resource metrics	information to review human resource functions
	4.2 Identify and use different sources of workforce data
	4.3 Collate and analyse data and establish key trends and critical information



5. Report outcomes of	5.1 Identify options for change relevant to organisation's
review and analysis	culture
	5.2 Identify and evaluate possible change barriers
	5.3 Collate, analyse and document key findings relating to
	policy and procedure frameworks
	5.4 Write report on outcomes of review and analysis
	5.5 Develop recommendations for change



Support Personal Well-Being In The Workplace

1. Recognise factors	1.1 Identify personal factors that may impact on wellbeing
that impact personal wellbeing	1.2 Identify workplace factors that may impact on wellbeing
J	1.3 Recognise relationship between personal wellbeing and
	identified workplace factors relevant to own role
2. Plan communication	2.1 Select appropriate communication approach
with supervisor	2.2 Identify appropriate method for communication about wellbeing
	2.3 Plan relevant content for communication including
	strategy for dealing with a negative response
3. Communicate with	3.1 Arrange communication with supervisor
supervisor	3.2 Conduct communication according to developed plan
	3.3 Review effectiveness of communication
4. Investigate available	4.1 Identify and review wellbeing resources
wellbeing resources	4.2 Select appropriate wellbeing resources applicable to own workplace
	4.3 Document method for accessing selected resources



Support The Learning and Development of Teams And

Individuals

1. Contribute to needs	1.1 Collect information on performance of team members
development	from relevant sources
	1.2 Identify individual and team learning and development needs in line with organisational requirements
	1.3 Confirm learning plans meet individual and group
	training and development needs
	1.4 Provide opportunities to individuals to self-evaluate
	performance and identify areas for improvement
2. Support	2.1 Develop collaborative learning plans to match skill
implementation of	needs of individuals and groups and match the competency
learning and	standards relevant to the industry
development	2.2 Ensure learning delivery methods are relevant to the participants
	2.3 Identify and coordinate workplace learning opportunities
	to facilitate individual and team achievement of
	competencies
	2.4 Identify and manage resources and timelines relevant
	for learning activities according to organisational
	requirements
3. Monitor and evaluate	3.1 Monitor learning plans to improve the efficiency and
workplace learning	effectiveness of learning



- 3.2 Seek feedback from individuals or teams to identify and implement improvements in future learning arrangements
- 3.3 Assess and record outcomes and performance of individuals and teams to determine the effectiveness of development programs and the extent of additional development support
- 3.4 Document and maintain records and reports of competency according to organisational requirements



Undertake Marketing Activities

1. Prepare to	1.1 Identify task requirements according to organisation's
undertake marketing	marketing plan and relevant policies and procedures
activity	1.2 Review marketing activities according to industry trends and competitive activity
	1.3 Develop and document action plan for marketing
	activities according to task requirements
	1.4 Seek approval of action plans from relevant personnel
2. Co-ordinate	2.1 Identify and access resources required for marketing
marketing activities	activities according to action plan
	2.2 Contribute to assigning responsibilities and functions to
	relevant marketing personnel
	2.3 Assist required personnel in managing marketing activities
	2.4 Monitor implementation of marketing activities according
	to activity plan, as required
3. Review marketing	3.1 Measure and record outcomes of marketing activities
activities	against marketing plan
	3.2 Review results of activities against expected marketing
	plan outcomes
	3.3 Prepare report of marketing activities and share with
	relevant personnel



Undertake Project Work

This unit equips individuals with the skills and knowledge to undertake and manage a minor project or a section of a larger project, covering planning, administration, monitoring, finalisation, and review to identify lessons for future projects. Ideal for those responsible for meeting project timelines, quality standards, budget limits, and other requirements, this unit ensures effective project management and continuous improvement.

1. Establish project	1.1 Identify project scope
parameters	1.2 Define project stakeholders
	Seek clarification from delegating authority of issues related to project and project parameters
	1.4 Identify responsibilities of relevant stakeholders and reporting requirements
	1.5 Clarify relationship of project to other projects and to the objectives of the organisation
	1.6 Identify availability and access of resources for undertaking the project
2. Develop project plan	2.1 Identify risks and develop a risk management plan for project, including Work Health and Safety (WHS)
	2.2 Develop project budget and timeframe and seek approval from relevant stakeholders
	2.3 Consult team members and apply their views in planning the project
	2.4 Identify and access appropriate project management tools



	2.5 Develop project plan according to project parameters and deliverables2.6 Finalise project plan and gain necessary approvals to commence project according to documented plan
3. Administer and	3.1 Communicate to project team members their
monitor project	responsibilities and project requirements 3.2 Establish and maintain required recordkeeping systems throughout the project
	3.3 Implement and monitor plans for managing the project
	3.4 Undertake risk management as required
4. Finalise and review	4.1 Complete financial recordkeeping associated with
project	project and confirm according to agreed budget
	4.2 Complete project documentation and obtain sign-offs for concluding project
	4.3 Review project outcomes and processes against the project scope and plan
	4.4 Document feedback and suggested improvements



Use Business Resources

This unit equips individuals with the skills and knowledge to identify, use, and maintain business resources to complete various tasks under direct supervision. Ideal for those working with business resources in supervised settings, it emphasises efficient resource preparation, operation, and maintenance to meet organisational requirements.

	1
1. Prepare resources	1.1 Identify business resources according to task
	requirements
	1.2 Estimate quantities of resources required to complete
	the task
	1.3 Access business resources with supervision
	1.4 Check resources for usability according to task and
	organisational requirements
2. Operate resources	2.1 Use resource according to task requirements and under
	direct instruction
	2.2 Identify resource shortages or faults and take action to
	ensure issue is resolved
	2.3 Report issues outside area of own responsibility to
	appropriate personnel
3. Maintain resources	3.1 Identify maintenance requirements of resources
	3.2 Undertake maintenance for resource according to
	organisational requirements
	3.3 Maintain records relating to resources under direct
	instructions



3.4 Store resources under direct instructions



Use Human Resources Information Systems

This unit equips individuals with the skills and knowledge to effectively use human resource information systems (HRIS) for data management, payroll, recruitment, and retention. Ideal for those with theoretical HR knowledge, it emphasizes technical and managerial techniques to plan, execute, and evaluate both personal and team tasks, ensuring optimal use of HRIS in various organizational contexts.

Identify and collect required HRIS data inputs	1.1 Identify HRIS data requirements 1.2 Collect, and collate data of relevant stakeholders 1.3 Document and input collated data into HRIS
2. Use HRIS information and functions	 2.1 Access HRIS database and retrieve relevant information 2.2 Use payroll function in HRIS 2.3 Use recruitment and retention functions in HRIS 2.4 Use other required functions in HRIS according to organisational policies and procedures
3. Monitor and evaluate own use of HRIS	3.1 Monitor own use of HRIS 3.2 Obtain feedback from relevant stakeholder about the system performance 3.3 Identify performance gaps and recommend improvements



Use Knowledge Management Systems

This unit provides the skills and knowledge to effectively access and utilise a knowledge management system, employing strategies to enhance work practices and organisational productivity. Ideal for individuals in various work contexts, it focuses on inputting, retrieving, and analysing knowledge to improve quality and recognise organisational benefits.

1. Access and use	1.1 Identify requirements for use of knowledge
knowledge	management system
management system	1.2 Access knowledge management system according to
	legislative, regulatory and organisational policies and
	procedures
2. Input to knowledge	2.1 Collect, analyse and prepare inputs for contribution to
management system	system, according to organisational policies and procedures
	2.2 Check inputs for clarity, accuracy, currency and
	relevance
	2.3 Make inputs to system according to organisational
	policies and procedures
	2.4 Analyse requirements of the system and make
	suggestions for improvements to relevant stakeholders
3. Review and improve	3.1 Provide feedback about clarity, accuracy, currency and
work practices	relevance of system's output to relevant personnel
	3.2 Document learning resulting from use of the system
	3.3 Improve work practices as a result of learning from use
	of the system



Work Effectively in Business Environments

This unit equips individuals with the skills and knowledge to work effectively in business environments, focusing on meeting organisational standards, managing workloads, and collaborating within a team. Ideal for those working under supervision in various settings, it emphasises understanding roles, adhering to standards, and developing efficient work habits.

	1.1 Identify organisational requirements and responsibilities
context	and confirm understanding with relevant personnel
	1.2 Identify legal rights and responsibilities of employees and employers
	1.3 Identify requirements for duty of care and organisational objectives, standards and values
	1.4 Identify and distinguish between roles and
	responsibilities of staff within organisational structure
	1.5 Identify own role and task requirements within a team
2. Work in a team	2.1 Identify and follow requirements for a safe work
	environment
	2.2 Communicate and collaborate with relevant personnel in
	a courteous and non-discriminatory manner
	2.3 Complete allocated tasks according to organisational
	requirements
	2.4 Use questioning techniques to clarify instructions and responsibilities
	2.5 Seek assistance when difficulties arise and escalate
	issues to team leaders, as required



3. Develop effective	3.1 Identify work and personal priorities
work habits	3.2 Apply time management strategies to work duties
	3.3 Communicate workload issues to team leaders in a
	timely manner
	3.4 Seek and act upon feedback from relevant personnel



Work In a Team

This unit provides the skills and knowledge required to work effectively in permanent or project-based teams within any industry, focusing on teamwork for workers with limited responsibility for others. It emphasises identifying individual tasks, contributing to team goals, and maintaining effective communication and collaboration with team members and leaders.

1. Identify individual	1.1 Identify own responsibilities according to organisational
work tasks within a	policies and procedures
team	policios una procedures
leam	1.2 Identify own role and task requirements within team
	1.3 Articulate team structure and roles of other team
	members
	1.4 Plan and prioritise own tasks according to given time
	frames and team requirements
2. Contribute effectively	2.1 Identify team goals and own responsibilities relevant to
to team goals	achieving team goals
	2.2 Contribute ideas and information in team planning
	discussions
	2.3 Share knowledge and skills with team members to
	enable effective teamwork and seek or offer support as
	required
3. Work effectively with	3.1 Communicate clearly and respectfully with team
team members	members, considering the needs of those from diverse
	backgrounds and roles
	3.2 Collaborate effectively with team members, including
	those who are working remotely on workplace issues



	3.3 Seek and provide assistance and feedback to team members where appropriate
Communicate effectively with team	4.1 Receive and confirm understanding of task instructions or directions
leaders	4.2 Communicate personal commitments in a timely manner
	4.3 Identify and report any issues preventing the completion of workplace tasks, according to organisational requirements
	4.4 Seek and act upon feedback to improve personal performance and/or behaviour



Work Within Compliance Framework

This unit provides the skills and knowledge to identify and apply statutory, legislative, and regulatory requirements to individual work practices, ensuring adherence to the compliance framework. Ideal for professionals working within specific compliance parameters, the unit emphasises understanding and managing personal compliance to meet industry and organisational standards.

Identify compliance requirements	1.1 Identify and document statutory, legislative and regulatory requirements relevant to job role and industry 1.2 Identify and document organisational and industry requirements
2. Interpret compliance	2.1 Map compliance requirements against position
requirements	description and work practices
	2.2 Discuss ethical considerations with relevant stakeholders
3. Manage personal	3.1 Consult with relevant stakeholders and identify
compliance	procedures to be applied, applicable to work environment and own job role
	3.2 Evaluate own actions in the context of compliance requirements
	3.3 Record own compliance action according to
	organisational policies and procedures
4. Review own	4.1 Seek feedback on personal compliance from relevant
compliance	personnel
	4.2 Access and analyse documentation relating to changes in compliance requirements



4.3 Discuss feedback and documentation with relevant personnel and check own ongoing compliance
4.4 Identify required changes to own compliance practice